

## Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme	Legacy Minerals Holdings Limited ("Company")
ACN/ARSN	650 398 897

**1. Details of substantial holder(1)**

Name	C & A Byrne Pty Limited (and associates)
ACN/ARSN (if applicable)	622 108 105
There was a change in the interests of the substantial holder on	25 January 2024
The previous notice was given to the company on	30 June 2023
The previous notice was dated	29 June 2023

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares ("Shares" or "LGM ORD")	11,360,662	13.65% (based on 83,212,169 total Shares on issue)	11,582,884	11.79% (based on 98,233,730 total Shares on issue)

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25 January 2024	C & A Byrne Pty Limited ACN 622 108 105 ATF Byrne Family Trust	Issue in accordance with the Entitlement Offer under the Company's Prospectus dated 4 December 2023.	\$0.135 cash per Share	ORD 222,222	222,222

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
C & A Byrne Pty Limited ACN 622 108 105	C & A Byrne Pty Limited ACN 622 108 105	C & A Byrne Pty Limited ACN 622 108 105 as trustee for the Byrne Family Trust	Direct- as trustee for the Byrne Family Trust	ORD 11,222,223	11,222,223
Amelia Byrne	Amelia Byrne	Amelia Byrne	Direct	ORD 150,000	150,000
Christopher Byrne	Christopher Byrne	Christopher Byrne	Direct	ORD 177,328	177,328

C & A Byrne Pty Limited ACN 622 108 105	C & A Byrne Pty Limited ACN 622 108 105	C & A Byrne Pty Limited ACN 622 108 105 as trustee for the C & A Superannuation Fund	Direct- as trustee for the C & A Superannuation Fund	ORD 33,333	33,333
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### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
C & A Byrne Pty Limited ACN 622 108 105	401/54 Miller St, North Sydney NSW 2060
Amelia Byrne	6 Ady Street Hunters Hill NSW 2110
Christopher Byrne	6 Ady Street Hunters Hill NSW 2110

#### Signature

print name

Christopher Byrne

Self and Director

sign here



Date 25 January 2024

#### Signature

print name

Amelia Byrne

Self

sign here



Date 25 January 2024