

25 January 2024

ASX Announcement

ISSUE OF PARTLY PAID SHARES

The Board of Mayfield Group Holdings Ltd (**Mayfield**) has, subject to shareholder approval, agreed to issue the following partly paid shares to the Mayfield Managing Director, Andrew Rowe, pursuant to the Mayfield Group Holdings Ltd Share Incentive Plan.

Number:	2,197,802 ordinary partly paid shares
Issue price:	\$0.455 per share. The issue price is determined as the opening price on 3 October 2023 (the day of commencement of the employment of Mr Rowe), less a discount of \$0.03.
Unpaid call date:	All unpaid amounts in respect of the shares must be paid in full on or before 3 October 2028.

Upon the partly paid shares becoming fully paid, Mayfield will make application for the shares to be listed on the ASX.

A copy of the Plan Rules for the Mayfield Group Holdings Ltd Share Incentive Plan will be released to the ASX today.

It is expected that approval of shareholders will be sought at the 2024 AGM.

This announcement was authorised by the Mayfield Chairman, Simon Higgins.

Further Information:

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