



Announcement Summary

Entity name

LEGACY MINERALS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 25, 2024

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LGM	ORDINARY FULLY PAID	4,666,186	25/01/2024
LGMO	OPTION EXPIRING 22-JAN-2026 DEFERRED	2,333,052	25/01/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LEGACY MINERALS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

43650398897

### 1.3 ASX issuer code

LGM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/1/2024

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

22-Dec-2023 17:50

**Announcement Title**

Update - Update - Proposed issue of securities - LGM

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issues of 7,220,892 ordinary fully paid shares and 3,610,446 options (LGMO: Option expiring 2 years after issue EX AUD 0.205) are subject to rounding and yet to take place.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

LGM : ORDINARY FULLY PAID

Issue date

25/1/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

4,666,186

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.13500000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

LGMO : OPTION EXPIRING 22-JAN-2026 DEFERRED

**Issue date**

25/1/2024

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	27	0.56 %
1,001 - 5,000	50	6.43 %
5,001 - 10,000	20	6.26 %
10,001 - 100,000	50	66.90 %
100,001 and over	3	19.84 %



Issue details

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**Number of +securities to be quoted**

2,333,052

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD

**Any other information the entity wishes to provide about the +securities to be quoted**

ASX Listing of 2,333,052 LGMO is subject to ASX approval of the options having minimum spread, in accordance with the ASX Listing Rules.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LGM : ORDINARY FULLY PAID	98,233,730
LGMO : OPTION EXPIRING 22-JAN-2026 DEFERRED	2,333,052

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LGMAH : OPTION EXPIRING 23-DEC-2025 EX \$0.225	401,833
LGMAH : OPTION EXPIRING 07-SEP-2024 EX \$0.30	1,100,000
LGMAE : OPTION EXPIRING 22-JUN-2026 EX \$0.30	3,750,000