

AGUIA

29 January 2024

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

On 25 January 2024, Aguia Resources Limited ABN 94 128 256 888 (ASX: AGR) ('Agua' or the 'Company') announced the placement of shortfall shares from the Entitlement Offer originally announced on 4 October 2023 to sophisticated and professional investors (**Shortfall Shares**) at an issue price of \$0.014 raising approximately \$1.02 million. Accordingly, 73,200,951 Shortfall Shares have been issued today. The Shortfall Shares are issued under ASX Listing Rule 7.3 Exception 3.

For the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth), the Company notifies ASX that:

- (a) the Shortfall Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (ii) sections 674 and 674A of the Corporations Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

AUTHORISED FOR ISSUE TO ASX BY THE BOARD OF AGUIA RESOURCES LIMITED