



Announcement Summary

Entity name

WT FINANCIAL GROUP LIMITED

Date of this announcement

Monday September 02, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	WTLAC: Performance Rights Vesting 1 July Expiring 3 Years After Vesting	1,000,000	02/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WT FINANCIAL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

87169037058

1.3 ASX issuer code

WTL

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Aug-2024 16:15	New - Proposed issue of securities - WTL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 1,000,000 Performance Share Rights issued on 1 September 2025, vesting 1 July 2026 expiring 1 July 2029 (Tranche 2).
Up to 1,000,000 Performance Share Rights issued on 1 September 2026, vesting 1 July 2027 expiring 1 July 2030 (Tranche 3).



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

2/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

WTLAC: Performance Rights Vesting 1 July Expiring 3 Years After Vesting

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance rights issued as part remuneration to a Key Management Person.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>WTLAC: Performance Rights Vesting 1 July Expiring 3 Years After Vesting</div>
+Security type	ISIN code
<div>Other</div>	
Date the +securities the subject of this notification were issued	
<div>2/9/2024</div>	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
<div>Yes</div>	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
<div>https://www.wtfglimited.com/investors/asx-announcements/</div>	
Any other information the entity wishes to provide about the +securities the subject of this notification	
<div></div>	

Issue details

Number of +securities
<div>1,000,000</div>

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WTL : ORDINARY FULLY PAID	339,234,358

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WTLAB : OPTION EXPIRING 16-MAR-2026 EX \$0.14	1,500,000
New class - code to be confirmed : WTLAC: Performance Rights Vesting 1 July Expiring 3 Years After Vesting	1,000,000