



Havilah Resources Limited

PO Box 3
Fullarton 5063
South Australia
phone 61 8 7111 3627
info@havilah-resources.com.au

ABN 39 077 435 520

3 September 2024

Dear Non-Eligible Shareholder

NON-RENOUNCEABLE ENTITLEMENT OFFER

On Monday, 26 August 2024, Havilah Resources Limited (**Company**) announced a 1 for 14 non-renounceable, pro-rata Entitlement Offer at an offer price of \$0.18 per new Company ordinary share (**Entitlement Offer**). Eligible Shareholders registered as at Thursday, 29 August 2024 will be entitled to participate in the Entitlement Offer in respect of the number of fully paid ordinary shares they are the registered shareholder of.

The Company has determined, pursuant to Listing Rule 7.7.1 of the ASX Listing Rules, that except for certain shareholders being institutional or professional investors who reside in Singapore or Jersey (**Approved Foreign Shareholders**), it is unreasonable to make the Entitlement Offer to shareholders who have a registered address in a country outside of Australia or New Zealand (**Ineligible Shareholders**) having regard to:

- the small number of shareholders with addresses in these other countries;
- the number and value of Company fully paid ordinary shares they hold (or would be offered); and
- the cost to the Company of complying with the legal requirements and the requirements of the regulatory authorities in each of the other countries concerned.

We regret that the Entitlement Offer is therefore not able to be extended to Ineligible Shareholders. Accordingly, Ineligible Shareholders will not be able to access an online copy of the Offer Booklet, nor a personalised Entitlement and Acceptance Form from the Computershare webpage.

If you have any questions please contact your stockbroker, accountant, solicitor, tax adviser or other independent professional adviser or Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) from 8:00am to 4:30pm (Adelaide time) Monday to Friday during the Entitlement Offer period, excluding public holidays.

This letter was authorised for release by the board of Havilah Resources Limited.

Yours faithfully,

Simon Gray
Company Secretary