

6 September 2024

CLARIFICATION ANNOUNCEMENT

Havilah Resources Limited (**Havilah** or the **Company**) (**ASX: HAV**) refers to the presentation released on 4 September 2024 entitled “Havilah’s Multi-Commodity Minerals Portfolio in South Australia” (the **Announcement**). Following discussion with ASX Havilah retracts all references to potential mine life for the Kalkaroo copper-gold-cobalt orebody projected conceptual open pit and for the Mutooroo copper-cobalt-gold orebody conceptual open pit and conceptual underground mine design.

Havilah has been advised by the ASX that these references may be considered to be production targets in accordance with ASX Listing Rule 19.12, which is defined as a “projection or forecast of the amount of minerals to be extracted from a particular mining tenement or tenements for a period that extends past the current year and the forthcoming year.” In stating the mine life in each case, which are based on published JORC Mineral Resources (and Ore Reserves in the case of Kalkaroo) and detailed open pit and underground optimisation studies by experienced mining engineers, Havilah had no intention of inferring production targets of the type defined in Listing Rule 19.12.

Accordingly, readers should not rely on any retracted references to the potential mine life for the Kalkaroo copper-gold-cobalt orebody projected conceptual open pit and for the Mutooroo copper-cobalt-gold orebody conceptual open pit and conceptual underground mine design when making any investment decisions.

This announcement has been authorised by Mr Simon Gray, Chairman of Havilah Resources Limited

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