



Announcement Summary

Entity name

XREF LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 14, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
XF1AU	OPTION EXPIRING 20-FEB-2027 EX \$0.50	150,000	Expiry of option or other convertible security without exercise or conversion	07/12/2023
XF1AV	OPTION EXPIRING 20-FEB-2027 EX \$0.42	75,000	Expiry of option or other convertible security without exercise or conversion	22/03/2024
XF1AW	OPTION EXPIRING 20-FEB-2026 EX NIL	90,000	Expiry of option or other convertible security without exercise or conversion	22/03/2024
XF1AR	OPTION EXPIRING 05-JUL-2026 EX \$0.50	1,040,000	Expiry of option or other convertible security without exercise or conversion	24/06/2024
XF1AS	OPTION EXPIRING 05-JUL-2025 EX NIL	300,000	Expiry of option or other convertible security without exercise or conversion	17/06/2024
XF1AT	OPTION EXPIRING 05-JUL-2026 EX \$0.42	295,000	Expiry of option or other convertible security without exercise or conversion	24/06/2024
XF1AY	OPTION EXPIRING 30-JUN-2026 EX NIL	2,400,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/07/2024
XF1AQ	OPTION EXPIRING 17-NOV-2024 EX \$0.35	900,000	Expiry of option or other convertible security without exercise or conversion	31/07/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

XREF LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

34122404666

1.3 ASX issuer code

XF1

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/8/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

XF1AW : OPTION EXPIRING 20-FEB-2026 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

30,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

22/3/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

30,000 options, which had an exercise price of \$0.00 and expired, unexercised, on 22 March 2024.

ASX +Security Code and Description

XF1AY : OPTION EXPIRING 30-JUN-2026 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,400,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

1/7/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

2,400,000 options, which had an exercise price of \$0.00 and expired, unexercised, on 1 July 2024, as the vesting conditions were not achieved.

ASX +Security Code and Description

XF1AQ : OPTION EXPIRING 17-NOV-2024 EX \$0.35

Unquoted +equity securities that have ceased**Number of securities that have ceased**

900,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Is the entity paying any consideration for the cessation?

**Date of cessation**

No

31/7/2024

Any other information the entity wishes to notify to ASX about the cessation?

900,000 options, which had an exercise price of \$0.35 and expired, unexercised, on 31 July 2024.

ASX +Security Code and Description

XF1AR : OPTION EXPIRING 05-JUL-2026 EX \$0.50

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,040,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

24/6/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

1,040,000 options, which had an exercise price of \$0.50 and expired, unexercised, on 24 June 2024.

ASX +Security Code and Description

XF1AS : OPTION EXPIRING 05-JUL-2025 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

135,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

17/6/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

135,000 options, which had an exercise price of \$0.00 and expired, unexercised, on 17 June 2024.

ASX +Security Code and Description

XF1AS : OPTION EXPIRING 05-JUL-2025 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

165,000

Reason for cessation

Other

**Please provide additional details**

165,000 options were exercised and shares previously issued to the Xref Share Trust were transferred to the option holder.

Date of cessation

17/6/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

XF1AW : OPTION EXPIRING 20-FEB-2026 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

60,000

Reason for cessation

Other

Please provide additional details

60,000 options were exercised and shares previously issued to the Xref Share Trust were transferred to the option holder.

Date of cessation

22/3/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

XF1AT : OPTION EXPIRING 05-JUL-2026 EX \$0.42

Unquoted +equity securities that have ceased**Number of securities that have ceased**

295,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

24/6/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

295,000 options, which had an exercise price of \$0.42 and expired, unexercised, on 24 June 2024.

ASX +Security Code and Description

XF1AU : OPTION EXPIRING 20-FEB-2027 EX \$0.50



Unquoted +equity securities that have ceased

Number of securities that have ceased

150,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

7/12/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

150,000 options, which had an exercise price of \$0.50 and expired, unexercised, on 7 December 2023.

ASX +Security Code and Description

XF1AV : OPTION EXPIRING 20-FEB-2027 EX \$0.42

Unquoted +equity securities that have ceased

Number of securities that have ceased

75,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

22/3/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

75,000 options, which had an exercise price of \$0.42 and expired, unexercised, on 22 March 2024.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XF1 : ORDINARY FULLY PAID	189,083,266

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XF1AU : OPTION EXPIRING 20-FEB-2027 EX \$0.50	860,000
XF1AV : OPTION EXPIRING 20-FEB-2027 EX \$0.42	612,500
XF1AW : OPTION EXPIRING 20-FEB-2026 EX NIL	185,000
XF1AX : OPTION EXPIRING 15-SEP-2024 EX \$0.18	4,000,000
XF1AR : OPTION EXPIRING 05-JUL-2026 EX \$0.50	4,020,000
XF1AS : OPTION EXPIRING 05-JUL-2025 EX NIL	406,859
XF1AT : OPTION EXPIRING 05-JUL-2026 EX \$0.42	1,343,241
XF1AY : OPTION EXPIRING 30-JUN-2026 EX NIL	0
XF1AP : OPTION EXPIRING 17-NOV-2024 EX \$0.54	2,700,000
XF1AQ : OPTION EXPIRING 17-NOV-2024 EX \$0.35	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.