



Announcement Summary

Entity name

SRJ TECHNOLOGIES GROUP PLC

Date of this announcement

Tuesday August 20, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Adviser options	10,000,000	20/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SRJ TECHNOLOGIES GROUP PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

642229856

1.3 ASX issuer code

SRJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issued following shareholder approval at AGM held on 13 August 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Adviser options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Annexure 3 of 2024 AGM

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02832583>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06600000

Expiry date

19/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SRJ : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to 2024 AGM notice

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issued following shareholder approval being received at 2024 AGM.



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in connection with Lead Manager and Adviser fees for capital raising services as approved by shareholders at 2024 AGM - annexure 3.

Purpose of the issue

To pay for services rendered

Additional Details

As noted above for Lead Manager and Adviser fees

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRJ : CHESS DEPOSITARY INTERESTS 1:1	159,294,438

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRJAK : OPTION EXPIRING 30-MAR-2026 EX \$0.168	9,001,775
SRJAL : CONVERTIBLE NOTES	662,500
SRJAI : OPTION EXPIRING 24-MAR-2026 EX \$0.168	1,398,463
SRJAA : ORDINARY FULLY PAID	18,387,158
SRJAF : OPTION EXPIRING 24-OCT-2025 EX \$0.25	9,270,949
New class - code to be confirmed : Adviser options	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

13/8/2024