

MinterEllison

16 August 2024

Markets Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney, NSW, 2000

Dear Sir/Madam

Off-market bid by Allegra Innovations Pty Ltd to acquire all ordinary shares in Allegra Medical Technologies Limited (ASX:AMT) (Offer)

We act for Allegra Innovations Pty Ltd (ACN 670 616 127) (**AI**).

Please see attached a formal notice of variation pursuant to ASX Listing Rule 3.17.1 which was lodged with ASIC and Allegra Medical Technologies Limited ACN 066 281 132 (**AMT**) today (and which has been sent to the AMT shareholders who have not already accepted the offer) that extends the offer period, together with a copy of the letter sent to AMT shareholders accompanying the notice of variation.

Yours faithfully

MinterEllison



Contact: Dino Permadi
Dino.permadi@minterellison.com
Partner: Benjamin Smith
OUR REF: 1484735

16 August 2024

Dear Shareholder

Takeover bid by Allegra Innovations Pty Ltd for Allegra Medical Technologies Limited

Allegra Innovations Pty Ltd (**AI**) has extended the offer period under its takeover bid for all of the fully paid ordinary shares in Allegra Medical Technologies Limited ACN 066 281 132 (**AMT**) (**Offer**).

The Offer is now scheduled to close at 7.00pm (Sydney time) on Monday, 2 September 2024.

A formal notice of variation required by the *Corporations Act 2001* (Cth) is attached.

If you accept the Offer, you will, subject to the terms of the Offer, be paid A\$0.004 for each of your fully paid ordinary shares in AMT within 10 business days of your acceptance. Further information in relation to the Offer is set out in AI's Bidder's Statement dated 19 June 2024.

If you have already accepted AI's Offer you need not take any action. If you have not, I strongly urge you to accept the Offer without delay.

If you require a new acceptance form, or if you have any queries in relation to how to accept the Offer, please contact Automic Group at 1300 288 664 or +61 2 9698 5414 from outside Australia, or email them at hello@automicgroup.com.au.

Yours faithfully



NJ Hartnell

Nicholas Hartnell
Sole Director
Allegra Innovations Pty Ltd

ALLEGRA INNOVATIONS PTY LTD

ACN 670 616 127

Notice of Variation of Offer – Extension of Offer Period

TO: **Australian Securities and Investments Commission**
 ASX Limited
 Allegra Medical Technologies Limited ACN 066 281 132 (AMT)
 Each AMT shareholder and other person referred to in section 650D(1)(c) and
 section 650D(2) of the *Corporations Act 2001* (Cth) (as modified by *ASIC*
 ***Corporations (Takeover Bids) Instrument 2023/683*)**

Allegra Innovations Pty Ltd (**AI**) gives notice for the purposes of section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**) that its takeover offers for all of the fully paid ordinary shares in AMT contained in AI's bidder's statement dated 19 June 2024 (as varied by the notices dated 10 July 2024, 24 July 2024 and 8 August 2024 and supplemented by the first supplementary bidder's statement dated 21 June 2024, second supplementary bidder's statement dated 1 July 2024 and third supplementary bidder's statement dated 8 August 2024) (**Bidder's Statement**) are varied by extending the period during which the offer will remain open so that the offer will now close at 7.00pm (Sydney time) on Monday, 2 September 2024. Unless the context requires otherwise, capitalised terms in this notice have the same meaning given to them in the Bidder's Statement.

As at the date of this notice all of the defeating conditions to the offer in Appendix 2 to the Bidder's Statement have been freed or fulfilled and, accordingly, the offers are now unconditional.

Date 16 August 2024

SIGNED for and on behalf of **Allegra Innovations Pty Ltd** by



NJ Hartnell

Nicholas Hartnell

A copy of this notice was lodged with the Australian Securities & Investments Commission on 16 August 2024. The Australian Securities & Investments Commission takes no responsibility as to the contents of this notice.