



East 33 Limited

ASX ANNOUNCEMENT

For immediate release

19 August 2024

Yumbah Aquaculture Limited : Takeover Bid Update

East 33 Limited (ASX: E33) ('**East 33**' or '**Company**') refers to the off-market takeover offer (**Offer**) by Yumbah Aquaculture Limited (**Yumbah**) to acquire 100% of East 33's Shares (**East 33 Shares**) for cash of \$0.022 (2.2 cents) (**Offer Price**) per East 33 Share (**Takeover Bid**).

East 33 confirms that Yumbah will shortly lodge a replacement Bidder's Statement amending certain disclosures. As a result, the timetable for the Takeover Bid will need to be revised.

East 33 will keep the market updated.

Authorisation

This ASX announcement was authorised for release by the Independent Board Committee of East 33.

Announcement Ends

For further information, please contact:

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About East 33

East 33 is an ASX listed Australian company involved in oyster farming and sales.

Further information about East 33 is available through its public announcements and will also be contained in the Bidder's Statement and the Target's Statement.

East 33 is dedicated to pioneering the world's best oyster culture, by empowering the people behind it, caring for the places that support it, and delivering moments to be savoured.

East 33 is the one of the largest vertically integrated Sydney Rock Oyster producer, processor, and supplier. Operations span all elements of the Sydney Rock Oyster industry from hatchery, nursery, and production farmers to processing facilities.

East 33's current operations are based in the Wallis Lake, Port Stephens and the Camden Haven River regions of NSW, and over 130 years of collective of farming knowledge. Learnings are being harnessed to deliver the next stage of improved breeding, technology, and sustainable farming techniques to propel the industry for generations to come.