



Announcement Summary

Entity name

ONCOSIL MEDICAL LTD

Date of this announcement

Wednesday May 15, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OSLAQ	OPTION EXPIRING 30-JUN-2025 EX \$0.009	70,400,000	15/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ONCOSIL MEDICAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

113824141

**1.3 ASX issuer code**

OSL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/5/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Mar-2024 14:50	Update - Update - Proposed issue of securities - OSL	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

66,202,585 OSL ORDINARY FULLY PAID  
33,101,235 OSLO OPTION EXPIRING 30-APR-2027  
66,202,585 OSLAQ OPTION EXPIRING 30-JUN-2025 EX \$0.009



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

OSLAQ : OPTION EXPIRING 30-JUN-2025 EX \$0.009

Date the +securities the subject of this notification were issued

15/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of securities under Shortfall Offer announced 2 May 2024

Issue details

Number of +securities

70,400,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OSL : ORDINARY FULLY PAID	3,246,709,580
OSLO : OPTION EXPIRING 30-APR-2027	1,484,826,544

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OSLAB : PERFORMANCE RIGHTS	99,075,676
OSLAR : OPTION EXPIRING 29-NOV-2028 EX \$0.03	8,000,000
OSLAQ : OPTION EXPIRING 30-JUN-2025 EX \$0.009	1,061,568,448
OSLAM : PERFORMANCE RIGHTS EXPIRING 25-OCT-2026	9,659,800
OSLAN : OPTION EXPIRING 25-OCT-2027 EX \$0.12	4,182,482