

ABN: 14 104 028 042  
OTCQB: LVCLY

16 May 2024

**Section 708A (5)(e) Cleansing Notice**

This Notice is given by Algorae Pharmaceuticals Limited (Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Company hereby confirms that:

- a) On 15 May 2024, the Company issued 30,277 fully paid ordinary shares upon conversion of Listed Options;
- b) The above securities have been issued without disclosure to investors under Part 6D.2 of the Act;
- c) This Notice is given under section 708A(5)(e) and in accordance with section 708A(6) of the Act;
- d) At the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii. the Company has complied with sections 674 and 674A of the Act; and
- e) At the date of this Notice, there is no information required to be disclosed by the Company which is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Act).

Yours sincerely



Maria Clemente  
Company Secretary