

16 May 2024

ASX ANNOUNCEMENT

IMPLEMENTATION OF SCHEME OF ARRANGEMENT

Link Administration Holdings Limited (ASX:LNK) (**Link Group**) announces that the proposed acquisition of Link Group by Mitsubishi UFJ Trust & Banking Corporation (the **Trust Bank**), a consolidated subsidiary of Mitsubishi UFJ Financial Group, Inc., by way of scheme of arrangement (**Scheme**) has been implemented today, Thursday, 16 May 2024.

Scheme Consideration

Link Shareholders have been sent the Scheme Consideration of \$2.10 cash per Link Group share in respect of all Link Group shares held on the Scheme Record Date being 7:00pm (Sydney time) on Tuesday, 14 May 2024. This is in addition to the Special Dividend of \$0.16 cash per Link Share held on the Special Dividend Record Date of Tuesday, 7 May 2024, which was paid to shareholders on Monday, 13 May 2024.

Changes to the Link Group Board of Directors

With effect from the implementation of the Scheme, all existing directors of Link Group other than Michael Carapiet and Vivek Bhatia have resigned as Directors of Link Group.

With effect on and from the implementation of the Scheme, Hideto Shimada, Jun Kawakubo and Atsushi Yoshinari have been appointed as new Directors of Link Group.

Delisting of Link Group

Trading in Link Group shares on the ASX was suspended at the close of trading on Wednesday, 1 May 2024 as previously announced. Link Group also intends to apply for its removal from the official list of the ASX with effect from the close of trading tomorrow, being Friday, 17 May 2024.

The release of this announcement was authorised by Vivek Bhatia, CEO & Managing Director.

For further information:

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About Link Group

Link Group connects millions of people with their assets, including equities, pension and superannuation, investments, property and other financial assets. Link Group partners with thousands of financial market participants to deliver services, solutions and technology platforms that enhance the user experience and make scaled administration simpler. They help manage regulatory complexity, improve data management and provide the tools to connect people with their assets, leveraging analysis, insight and technology.

For more information, please visit: www.linkgroup.com.

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