
ASX Announcement**19 June 2024**

SCHEME OF ARRANGEMENT BECOMING LEGALLY EFFECTIVE AND SUSPENSION OF TRADING ON ASX

CSR Limited (“**CSR**” or the “**Company**”) refers to the proposed acquisition of CSR by Compagnie de Saint-Gobain (“**Saint-Gobain**”) by way of scheme of arrangement (“**Scheme**”) for \$9.00 cash per share, as announced to the ASX on 26 February 2024, and the Scheme Booklet in relation to the Scheme released to the ASX on 26 April 2024.

Further to the ASX announcement made yesterday (Tuesday, 18 June 2024), CSR confirms that it has lodged a copy of the orders made by the Supreme Court of New South Wales (“**Court**”) approving the Scheme, with the Australian Securities and Investments Commission (“**ASIC**”) pursuant to sub-section 411(10) of the *Corporations Act 2001* (Cth).

A copy of the Court orders lodged with ASIC is attached to this announcement.

Suspension of trading on ASX

The Scheme is now legally Effective, and it is expected that quotation of CSR Shares on the ASX will be suspended from the close of trading today.

Transaction Consideration

As outlined in the Scheme Booklet, the Transaction Consideration under the Scheme of \$9.00 cash per CSR Share will comprise:

- the Scheme Consideration of \$8.88 cash per CSR Share; and
- the CSR Permitted Dividend of \$0.12 cash per CSR Share.

CSR Permitted Dividend

On Monday, 1 July 2024, CSR Shareholders will be paid a dividend of \$0.12 cash per CSR Share held on the CSR Permitted Dividend Record Date of 7.00pm (Sydney time) on Monday, 24 June 2024.

Scheme Consideration

On the Implementation Date for the Scheme (expected to be Tuesday, 9 July 2024), CSR Shareholders will receive the Scheme Consideration of \$8.88 cash per CSR Share in respect of all CSR shares held at 7.00pm (Sydney time) on Tuesday, 2 July 2024.

The above timetable is indicative only and the included times and dates are subject to change. CSR will announce any changes to the ASX.

Shareholder Information Line

For further information, please refer to the Scheme Booklet. If you have any questions, please contact the Shareholder Information Line on 1300 237 569 (for callers within Australia) or +61 2 9066 4055 (for callers outside Australia) between 8.30am and 5.30pm (Sydney time) Monday to Friday (excluding public holidays).

This announcement has been authorised for release by the Board of Directors of CSR.

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Issued: 18 June 2024 10:32 AM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2024/00134678

TITLE OF PROCEEDINGS

First Plaintiff	CSR LIMITED ACN 000001276
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First

DATE OF JUDGMENT/ORDER

Date made or given	18 June 2024
Date entered	18 June 2024

TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 11 April 2024. Second Court hearing.

- Black J grants leave to bidder to appear under r 2.13 of the Supreme Court (Corporations) Rules.

Affidavit evidence read. Exhibits marked.

Black J makes orders in accordance with Short Minutes of Order initialled by him and placed in the file.

THE COURT ORDERS THAT:

1 Pursuant to paragraph 411(4)(b) of the Corporations Act 2001 (Cth) (Corporations Act), the scheme of arrangement between the Plaintiff and holders of fully paid ordinary shares in the Plaintiff, in the form set out in Annexure 2 of Tab 1 of Exhibit ARD-1 in this proceeding (Scheme), be approved.

2 Pursuant to subsection 411(12) of the Corporations Act, the Plaintiff be exempt from compliance with subsection 411(11) of the Corporations Act in relation to the Scheme.

3 These orders be entered forthwith.

SEAL AND SIGNATURE

Signature Rebel Kenna
Capacity Principal Registrar
Date 18 June 2024

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

PERSON PROVIDING DOCUMENT FOR SEALING UNDER UCPR 36.12

Name CSR LIMITED, Plaintiff 1

Legal representative LUKE BRADSHAW HASTINGS
Legal representative reference
Telephone 02 9225 5000

FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff
Name CSR LIMITED
ACN 000001276
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39 Delhi Road
NORTH RYDE NSW 2113

Telephone
Fax
E-mail
Client reference

Legal representative

Name LUKE BRADSHAW HASTINGS
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GPO Box 4227
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FURTHER DETAILS ABOUT (s)