



The Trust Company (RE Services) Limited  
ABN: 45 003 278 831, AFSL: 235150



Ophir Asset Management Pty Ltd  
ABN: 88 156 146 717, AFSL: 420082

**Date: 14 June 2024**

**ASX Limited**

**ASX Market Announcements Office**

### **Ophir High Conviction Fund (ASX: OPH) – Estimated Distribution for 30 June 2024**

We are pleased to announce that the Ophir High Conviction Fund (“Fund”, “OPH”) will pay a distribution for the year ended 30 June 2024.

The distribution has been estimated at \$0.06 per unit. The final distribution is expected to be calculated and announced to unitholders in mid July 2024.

Please note that there may be a difference between the estimated and the final distribution.

Estimated Cash Distribution	\$0.06 per unit
Ex-distribution date	28 June 2024
Record date	1 July 2024
DRP Election Cut-off date	2 July 2024

### Distribution Reinvestment Plan (DRP)

We recently announced changes to the DRP as per our ASX [announcement](#) released on 13 May 2024. The DRP will consider the relationship between the prevailing market price of OPH units and the Net Asset Value (NAV) in setting the unit price at the time the final distribution is invested.

The DRP is available to all OPH unitholders on the register as at the Record Date of 1 July 2024. The DRP allows unitholders to reinvest their distribution into new units in the Fund.

### **How can I participate in the DRP?**

If you wish to participate in the DRP, you must either:

- a) complete and lodge the DRP Electronic Election Form by logging into your holding on Unit Registry investor website at [Automic Registries Investor Portal](#); or
- b) complete the DRP Application Form which is available from the Unit Registry and return it to the Unit Registry.

This announcement has been prepared by Ophir Asset Management Pty Ltd (ABN 88 156 146 717, AFSL 420082) (“Ophir”) and authorised for release by The Trust Company (RE Services) Limited ABN 45 003 278 831, the responsible entity of, and issuer of units in, the Ophir High Conviction Fund (ASX: OPH). It contains general information only and is not intended to provide you with financial advice. This video does not consider your investment objectives, financial situation or particular needs. You should consider your own investment objectives, financial situation and particular needs before acting upon any information provided and consider seeking advice from a financial advisor if necessary. Before making an investment decision, you should read the relevant Product Disclosure Statement (“PDS”) and Target Market Determination (“TMD”) available at [www.ophiram.com](http://www.ophiram.com) or by emailing Ophir at [ophir@ophiram.com](mailto:ophir@ophiram.com)



Completed Application Forms must be received by the Registrar and Electronic Election Forms must be lodged by the relevant DRP Election Date for the relevant Distribution to be effective for that and future Distributions. The Responsible Entity has an overriding discretion to refuse to accept Units for participation in the DRP and to suspend or withdraw Units from participation.

If you have any specific questions, please email Ophir at [ophir@ophiram.com](mailto:ophir@ophiram.com) or call Ophir on +61 2 8188 0397.

Kind regards,

Teresa Lee-Antonas

Authorised for release by The Trust Company (RE Services) Limited as the Responsible Entity for the Ophir High Conviction Fund.

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