



Announcement Summary

Entity name

ONCOSIL MEDICAL LTD

Announcement Type

New announcement

Date of this announcement

Monday May 20, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OSL	ORDINARY FULLY PAID	15,000,000	20/05/2024
OSLO	OPTION EXPIRING 30-APR-2027	148,000,000	20/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ONCOSIL MEDICAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

113824141

1.3 ASX issuer code

OSL

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Mar-2024 10:20	New - Proposed issue of securities - OSL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

296,000,000 OSLAQ OPTION EXPIRING 30-JUN-2025 EX \$0.009



Placement Details

OSLO : OPTION EXPIRING 30-APR-2027

20/5/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

148,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Placement Options announced 20 March 2024 and approved by shareholders at EGM held 15 May 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

OSL : ORDINARY FULLY PAID

Issue date

20/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

15,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Placement shares to Douglas Cubbin (or nominee) approved by shareholders at EGM held 15 May 2024



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OSL : ORDINARY FULLY PAID	3,332,109,580
OSLO : OPTION EXPIRING 30-APR-2027	1,668,026,544

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSLAB : PERFORMANCE RIGHTS	99,075,676
OSLAR : OPTION EXPIRING 29-NOV-2028 EX \$0.03	8,000,000
OSLAQ : OPTION EXPIRING 30-JUN-2025 EX \$0.009	1,061,568,448
OSLAM : PERFORMANCE RIGHTS EXPIRING 25-OCT-2026	9,659,800
OSLAN : OPTION EXPIRING 25-OCT-2027 EX \$0.12	4,182,482