



Market Announcement

20 May 2024

Felix Gold Limited (ASX: FXG) – Trading Halt

Description

The securities of Felix Gold Limited ('FXG') will be placed in trading halt at the request of FXG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 22 May 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

20 May 2024

Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Via email: tradinghaltssydney@asx.com.au

Dear Sir/Madam,

REQUEST FOR TRADING HALT

Felix Gold Limited (ASX: FXG) (the 'Company' or 'Felix') requests a trading halt of the securities of the Company, effective immediately.

The Company provides the following information in relation to this request in accordance with ASX Listing Rule 17.1:

1. Felix requests a trading halt in relation to a potential material capital raising;
2. Felix requests that the trading halt remain in place until the earlier of an announcement to the market regarding the above or the commencement of trading on Wednesday 22 May 2024;
3. Felix expects that the trading halt will be ended by the announcement referred to above being made to the ASX; and
4. Felix is not aware of any reason why the trading halt should not be granted.

This announcement has been authorised for release to the ASX by the Company Secretary.

For further information, please contact:

Craig McPherson, Company Secretary

+61 416 010 684 or cosec@felixgold.com.au

To request a term sheet, please click here: <https://felixgold.investorportal.com.au/felix-placement-request-term-sheet/>
