

24 May 2024

Cleansing Notice

Metgasco Ltd (Metgasco or the Company) issued 16,000,000 fully paid ordinary shares (Shares) on 23 May 2024. These Shares were issued pursuant to the share placement announced on 10 May 2024 (**Placement**).

The Company relies on section 708A of the Corporations Act 2001 (Cth) (the Act) in relation to its disclosure requirements in respect the Placement.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the date of issue;
2. The Placement was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7)(8) of the Corporations Act.

Approved by the Board of Directors