



Announcement Summary

Entity name

XPON TECHNOLOGIES GROUP LIMITED

Date of this announcement

Friday May 24, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants	22,500,000	24/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XPON TECHNOLOGIES GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

635810258

1.3 ASX issuer code

XPN

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

26-Feb-2024 09:56

Announcement Title

New - Proposed issue of securities - XPN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

24/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Warrants issued in accordance with a resolution of shareholders at the 2024 Extraordinary General Meeting held on 24 May 2024, on the terms and conditions described in the Notice of Extraordinary General Meeting and the Explanatory Notes which accompanied the Notice.

Issue details

Number of +securities

22,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

No issue price is payable for the Warrants as they are being issued together to the Convertible Note holders. Refer to the Notice of Extraordinary General Meeting released on 24 April 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Warrants

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement released on 26 February 2024.

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Warrant is exercisable at a 15% discount to the 15-day VWAP of XPN's ordinary shares (as defined in the Listing Rules) immediately prior to exercise of the Warrant.

Section 4.1: XPN shares on issue = 342,441,497, being 333,608,169 + 8,833,328 shares in App 2A released prior to this form.

Issue details

Number of +securities

22,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XPN : ORDINARY FULLY PAID	333,608,169

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XPNAQ : OPTION EXPIRING VARIOUS RESTRICTED	12,910,109
XPNAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,330,165
XPNAT : CONVERTIBLE NOTES	45,000,000
XPNAS : SHARE APPRECIATION RIGHTS	1,585,835
New class - code to be confirmed : Warrants	22,500,000