



Announcement Summary

Entity name

XPON TECHNOLOGIES GROUP LIMITED

Date of this announcement

Friday May 24, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants	22,500,000	24/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

XPON TECHNOLOGIES GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

635810258

**1.3 ASX issuer code**

XPN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/5/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Feb-2024 09:56	New - Proposed issue of securities - XPN	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

24/5/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Warrants issued in accordance with a resolution of shareholders at the 2024 Extraordinary General Meeting held on 24 May 2024, on the terms and conditions described in the Notice of Extraordinary General Meeting and the Explanatory Notes which accompanied the Notice.

#### Issue details

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**Number of +securities**

22,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

No issue price is payable for the Warrants as they are being issued together to the Convertible Note holders. Refer to the Notice of Extraordinary General Meeting released on 24 April 2024.

Part 3C - number and type of +securities the subject of this notification (new class)

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**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Any other information the entity wishes to provide about the +securities the subject of this notification**

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**Issue details****Number of +securities**

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XPN : ORDINARY FULLY PAID	333,608,169

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XPNAQ : OPTION EXPIRING VARIOUS RESTRICTED	12,910,109
XPNAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,330,165
XPNAT : CONVERTIBLE NOTES	45,000,000
XPNAS : SHARE APPRECIATION RIGHTS	1,585,835
New class - code to be confirmed : Warrants	22,500,000