



ASX ANNOUNCEMENT

7 June 2024

BOARD & COMPANY UPDATE

- **Non-executive director Mr Alvin Tan has been appointed chairperson.**
 - **Mr Hugh Pilgrim has joined the Board as experienced non-executive director.**
 - **Mr Robert Marusco has been appointed company secretary.**
 - **Mr Jian Liu has resigned as company secretary.**
 - **Mr Ding Xu and Mr Sitong Wu have been removed as directors as resolved by shareholders at the general meeting of the Company on 6 June 2024.**
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Zeus Resources Ltd (ASX:ZEU, “**Zeus**”, the “**Company**”) is pleased to announce the following board changes and corporate updates.

Appointment of Chairperson

The Company has appointed non-executive director Mr Alvin Tan as chairperson.

Alvin holds a Bachelor of Commerce Degree from the University of Western Australia. He began his career as a financial consultant for KPMG in Malaysia. Upon moving to Perth in 1995, he worked with stockbroking firm DJ Carmichael before leaving to pursue his private business interests which span agri-business, plantations, mining, corporate services and investments.

Alvin brings over 25 years corporate experience in mergers, acquisitions, capital raisings and undertaking new listings on the ASX, AIM, LSE, KLSE and FRA stock exchanges.

Alvin has been a director of various Australian companies which have listed on the ASX and currently sits on the board of publicly listed PYX Resources (PYX-LSE) on the London stock exchange. He is also the director of several other unlisted Private and Public Companies.

The Appendix 3X for Mr Tan is attached to this announcement.

Appointment of Director

Mr Hugh Pilgrim

The directors of the Company have appointed Mr Hugh Pilgrim as non-executive director effective 6 June 2024 to fill a casual vacancy.

Mr Pilgrim has worked in the financial services industry for 8 years and has extensive experience in capital markets and structuring corporate transactions. He is currently an executive director and founding partner of Caravel Securities, a specialist corporate advisory and investment firm. Hugh holds a Bachelor of Commerce from the University of Western Australia, majoring in economics & finance.



The Appendix 3X for Mr Pilgrim is attached to this announcement.

Appointment of Company Secretary

The Company has also appointed Mr Robert Marusco as Company Secretary. Mr Marusco is currently a non-executive director of the Company.

Mr Marusco holds a Bachelor of Business in tax and accounting and postgraduate diplomas in Financial Planning and Applied Corporate Governance. Previously a director and major shareholder of a financial services group with an extensive client base across a diverse range of industries and markets. Rob's focus on financial reporting, taxation law, Corporations Act and financial interpretation skills provide a solid advisory platform in relation to structuring, business development and financial strategy and modelling.

As corporate advisor he has been involved in the listing of several companies on the ASX including doing due diligence, reconstruction and recapitalisation activities, mergers, acquisitions, and market take-over bids.

For over 25 years Robert has held various Executive and Non-Executive Director, chief financial officer, and company secretary roles within Australian private and ASX-listed companies. He specialises in corporate strategy and governance, financial planning and reporting and ASX listings, company secretary services, compliance and risk management dealing with the ASX, ASIC and other authorities for both ASX listed public and private corporations.

The Company also confirms that Mr Jian Liu has tendered his resignation as company secretary.

Removal of Directors

A shareholder general meeting was completed on 6 June 2024 with the results of that meeting announced on the ASX 7 June 2024.

The shareholders voted to remove both Mr Ding Xu and Mr Sitong Wu as directors of the company which was effective from the close of the shareholder meeting on 6 June 2024.

The Company thanks Mr Xu, Mr Wu and Mr Liu for their contribution.

An Appendix 3Z for both Mr Xu and Mr Wu is attached to this announcement.

Business & Registered Office

The Company's business office and registered office are located at;

Level 1, 9 Bowman Street
South Perth WA 6151
Phone 0412 593 363

The mailing address is;

PO Box 117
North Fremantle WA 6159



Following the board restructure the Company advises the board now comprises;

- Mr Alvin Tan - non-executive director & chairperson
- Mr Robert Marusco – non-executive director & company secretary
- Mr Hugh Pilgrim – non-executive director

This announcement was authorised for release to the ASX by the Board.

ENDS

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Zeus Resources Limited
ACN	139 183 190

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Alvin Kong Kee TAN
Date of appointment	6 June 2024

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
Ostle Investments Pty Ltd <Tan Family S/F A/C> Director and Beneficiary	733,333 shares 200,000 options exercisable at \$0.023 expiry 07/02/2025

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Zeus Resources Limited
ACN	139 183 190

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Hugh Pilgrim
Date of appointment	6 June 2024

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities Hugh James Pilgrim <The HJP Family A/C> -2,500,000 Fully Paid Ordinary Shares
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+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
Annbrook Capital Pty Ltd (Director & Shareholder)	100,000 Fully Paid Ordinary Shares

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Zeus Resources Limited
ACN	139 183 190

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Ding XU
Date of last notice	6 July 2022
Date that director ceased to be director	6 June 2024

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest</p> <p>BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM (Zhengyuan International Mining Company Ltd ("ZIMC"))</p> <p>(Mr Ding Xu (a nominee director appointed by ZIMC), together with Mr Sitong Wu, has the power to exercise or control the exercise of the voting rights attached to the securities in Zeus)</p>	57,650,000 Fully paid ordinary shares

Part 3 – Director's interests in contracts

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Zeus Resources Limited
ACN	139 183 190

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Sitong WU
Date of last notice	6 July 2022
Date that director ceased to be director	6 June 2024

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest</p> <p>BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM (Zhengyuan International Mining Company Ltd ("ZIMC"))</p> <p>(Mr Sitong Wu (a nominee director appointed by ZIMC), together with Mr Ding Xu, has the power to exercise or control the exercise of the voting rights attached to the securities in Zeus)</p>	57,650,000 Fully paid ordinary shares

Part 3 – Director's interests in contracts

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.