Announcement Summary

Entity name

ENVIROSUITE LIMITED

Date of this announcement

Tuesday April 30, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EVSAN	PERFORMANCE RIGHTS	1,040,000	30/04/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ENVIROSUITE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ABN	42122919948

1.3 ASX issuer code

EVS

1.4 The announcement is
New announcement
1.5 Date of this announcement

30/4/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

EVSAN : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

30/4/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Justin Owen	Justin Owen	1,040,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Envirosuite Performance Rights Plan is included as Annexure B in the document linked below:-
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02584936-2A1407270?access_token=8
3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights issued in accordance with the remuneration terms of employment. Vesting 50% (520,000) on
01/07/2024 and 50% (520,000) on 01/07/2025 subject to ongoing full-time employment, no decline in role or
responsibilities and ongoing satisfactory performance to each vesting date.

Issue details

Number of +securities

1,040,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVS : ORDINARY FULLY PAID	1,268,092,052

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVSAQ : OPTION EXPIRING 01-DEC-2025 EX $0.40	2,000,000
EVSAC : WARRANTS	13,638,900
EVSAR : OPTION EXPIRING 19-DEC-2026 EX $0.20	2,000,000
EVSAN : PERFORMANCE RIGHTS	17,567,458
EVSAP : OPTION EXPIRING 30-MAY-2025 EX $0.20	10,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,040,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
N/A