

30 April 2024

Cleansing Notice – Issue of Consideration Shares

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Sovereign Cloud Holdings Limited ACN 622 728 189 (ASX: SOV) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company advises that it has today completed the three acquisitions first announced to ASX on 18 March 2024. In connection with the completion of these acquisitions, the Company has today issued 295,000,000 fully paid ordinary shares (**Consideration Shares**) to the vendors of the targets.

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that:

- a) the Company has issued the Consideration Shares without disclosure under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - ii) section 674 and section 674A of the Corporations Act; and
- c) as at the date of this announcement, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6).

Authorisation: This cleansing notice was authorised by the board of directors of the Company.

Further information, please contact:

Michelle Crouch
Company Secretary
P: +61 417 123 292
E: mcrouch@aucloud.com.au

About AUCloud

AUCloud is an Australian owned and operated Cyber Security Managed Security Service Provider (MSSP) and Sovereign Cloud Service (IaaS) specialist that supports Australian Governments, Critical National Industries (CNIs) with the latest sovereign cloud infrastructure, backup and cyber security threat defence and response services. AUCloud solutions enable customers to benefit from sovereign data protection with the scale, automation, elasticity and lower costs typically associated with global cloud offerings.

AUCloud's Sovereign Cloud Service (IaaS) and Cyber Security Solutions are underpinned by a range of security certifications, including "Certified Strategic" on Digital Transformation Agency's Hosting Certification Framework (HCF), assessed to the PROTECTED controls of the Australian Signals Directorate's (ASD) Information Security Manual (ISM) through to the Australian Cyber Security Centre's Cloud Assessment and Authorisation Framework (CAAF), inclusive of the Information Security Registered Assessors Program (IRAP) certification and ISO 27001. This provides AUCloud's customers with confidence that their data is secure and that services are delivered to the highest standards.