



Announcement Summary

Entity name

KEYPATH EDUCATION INTERNATIONAL INC.

Announcement Type

New announcement

Date of this announcement

Monday May 06, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
KEDAC	RESTRICTED STOCK UNITS	1,194,097	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	03/05/2024
KEDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	645,833	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	03/05/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

KEYPATH EDUCATION INTERNATIONAL INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

649711026

1.3 ASX issuer code

KED

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/5/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

KEDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

645,833

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

3/5/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The cancelled securities relate to options which lapsed following the resignation of a KMP employee (Peter Vlerick) pursuant to the terms of the Company's 2021 Equity Incentive Plan.

ASX +Security Code and Description

KEDAC : RESTRICTED STOCK UNITS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,194,097

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

3/5/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

1,129,097 of the cancelled securities relate to restricted stock units which lapsed following the resignation of a KMP employee (Peter Vlerick) pursuant to the terms of the Company's 2021 Equity Incentive Plan.

65,000 of the cancelled securities relate to restricted stock units which lapsed following the elimination of a non-KMP employee's position pursuant to the terms of the Company's 2021 Equity Incentive Plan.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KED : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	214,694,686

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KEDAC : RESTRICTED STOCK UNITS	9,384,472
KEDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,248,629

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.