



Announcement Summary

Entity name

AUSTRALIAN MINES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 06, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

App 3B lodged 26 February 2024

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options exercisable at \$0.032 expiring 06.05.2027	108,235,314	06/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN MINES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

073914191

1.3 ASX issuer code

AUZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

6/5/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

App 3B lodged 26 February 2024



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.032 expiring 06.05.2027

+Security type

Options

ISIN code

Issue date

6/5/2024

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	%
1,001 - 5,000	0	%
5,001 - 10,000	0	%
10,001 - 100,000	3	0.18 %
100,001 and over	89	99.82 %

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03200000

Expiry date

6/5/2027



Details of the type of +security that will be issued if an option is exercised

AUZ : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

1

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

See Notice of General Meeting held 17 April 2024 - australianmines.com.au/asxannouncements

Issue details

Number of +securities to be quoted

108,235,314

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued free on a one option for every two shares subscribed for under a placement

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.001000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issued free on a one option for every two shares subscribed for under a placement



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AUZ : ORDINARY FULLY PAID	1,398,511,887
AUZO : OPTION EXPIRING 02-FEB-2027	133,636,332
AUZO : OPTION EXPIRING 30-MAY-2024	38,354,294
New class - code to be confirmed : Options exercisable at \$0.032 expiring 06.05.2027	108,235,314

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUZAL : OPTION EXPIRING 20-DEC-2025 EX \$0.089	26,639,942
AUZAM : OPTION EXPIRING 23-FEB-2026 EX \$0.089	42,372,882



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

17/4/2024