

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Chrysos Corporation Limited (Company)

ACN/ARSN ACN 613 131 141

1. Details of substantial holder (1)

Name Chrysos Corporation Limited (Company)

ACN/ARSN (if applicable) ACN 613 131 141

The holder ceased to be a substantial holder on 06 / 05 / 2024

The previous notice was given to the company on 13 / 11 / 2023

The previous notice was dated 13 / 11 / 2023

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
28/12/2023	The Company	As detailed in the Company's Appendix 3G lodged on 2 January 2024, prior to their expiry, 200,000 options subject to ASX imposed escrow arrangements were exercised and converted into new fully paid ordinary shares. Consequently, the new 200,000 fully paid ordinary shares became subject to ASX imposed escrow arrangements and the Company acquired a relevant interest in these shares pursuant to section 608(1)(c) of the Corporations Act 2001 (Cth).	N/A	200,000 fully paid ordinary shares	200,000
5/01/2024	The Company	As detailed in the Company's Appendix 3G lodged on 15 January 2024, prior to their expiry, 280,000 options subject to ASX imposed escrow arrangements were exercised and converted into new fully paid ordinary shares. Consequently, the new 280,000 fully paid ordinary shares became subject to ASX imposed escrow arrangements and the Company acquired a relevant interest in these shares pursuant to section 608(1)(c) of the Corporations Act 2001 (Cth).	N/A	280,000 fully paid ordinary shares	280,000

19/1/2024	The Company	As detailed in the Company's Appendix 3Gs lodged on 22 January 2024, prior to their expiry, 100,000 options subject to ASX imposed escrow arrangements were exercised and converted into new fully paid ordinary shares. Consequently, the new 100,000 fully paid ordinary shares became subject to ASX imposed escrow arrangements and the Company acquired a relevant interest in these shares pursuant to section 608(1)(c) of the Corporations Act 2001 (Cth).	N/A	100,00 fully paid ordinary shares	100,000
5/2/2024	The Company	As detailed in the Company's Appendix 3G lodged on 5 February 2024, prior to their expiry, 15,000 options subject to ASX imposed escrow arrangements were exercised and converted into new fully paid ordinary shares. Consequently, the new 15,000 fully paid ordinary shares became subject to ASX imposed escrow arrangements and the Company acquired a relevant interest in these shares pursuant to section 608(1)(c) of the Corporations Act 2001 (Cth).	N/A	15,000 fully paid ordinary shares	15,000
6/5/2024	The Company	As set out in the Company's announcement to the ASX on 29 April 2024, 35,910,102 fully paid ordinary shares were released from ASX imposed escrow arrangements that were entered into with shareholders in connection with the Company's listing in May 2022. Due to these escrow arrangements no longer applying, the Company has ceased to have a relevant interest in these shares pursuant to section 608(1)(c) of the Corporations Act 2001 (Cth).	N/A	35,910,102 fully paid ordinary shares.	35,910,102

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

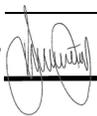
4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Chrysos Corporation Limited	2A Venture Road, Tonsley SA 5042 Australia

Signature

print name Brett Coventry capacity Company Secretary

sign here  date 6/May/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting power or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.