



## Announcement Summary

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**Entity name**

RAGUSA MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday November 10, 2022

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RAS	ORDINARY FULLY PAID	1,205,522	10/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RAGUSA MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

39143194165

### 1.3 ASX issuer code

RAS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/11/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

RASAE : OPTION EXPIRING 31-DEC-2022 EX \$0.12

**TO (Existing Class)**

**ASX +security code and description**

RAS : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

998,333

**The first date the options were exercised or other +convertible securities were converted**

10/11/2022

**The last date the options were exercised or other +convertible securities were converted**

10/11/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

10/11/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

998,333

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

RASAQ : OPTION EXPIRING 31-DEC-2022 EX \$0.12

**TO (Existing Class)****ASX +security code and description**

RAS : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,667

**The first date the options were exercised or other +convertible securities were converted**

10/11/2022

**The last date the options were exercised or other +convertible securities were converted**

10/11/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ No



**Issue date**

10/11/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

1,667

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

RASAC : OPTION EXPIRING 31-DEC-2022

**TO (Existing Class)**

**ASX +security code and description**

RAS : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

205,522

**The first date the options were exercised or other +convertible securities were converted**

10/11/2022

**The last date the options were exercised or other +convertible securities were converted**

10/11/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒



☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

10/11/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

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**Number of +securities to be quoted**

205,522

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.09000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RAS : ORDINARY FULLY PAID	132,218,149

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RASAG : SECOND MILESTONE SHARES	4,999,999
RASAQ : OPTION EXPIRING 31-DEC-2022 EX \$0.12	73,498
RASAP : OPTION EXPIRING 18-OCT-2024 EX \$0.16	10,000,000
RASAJ : SECOND MILESTONE SHARES	1,666,667
RASAD : OPTION EXPIRING 31-DEC-2022 EX \$0.09	1,007,953
RASAC : OPTION EXPIRING 31-DEC-2022	4,968,723
RASAE : OPTION EXPIRING 31-DEC-2022 EX \$0.12	44,826,502
RASAM : OPTION EXPIRING 08-SEP-2026 EX \$0.16	1,000,000
RASAL : OPTION EXPIRING 08-SEP-2024 EX \$0.16	2,000,000
RASAK : OPTION EXPIRING 25-AUG-2024 EX \$0.12	2,000,000
RASAO : OPTION EXPIRING 08-SEP-2023 EX \$0.12	2,000,000