



## Announcement Summary

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**Entity name**

OFX GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 11, 2022

**The +securities to be quoted are:**

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OFX	ORDINARY FULLY PAID	184,677	10/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

OFX GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

12165602273

### 1.3 ASX issuer code

OFX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/11/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

OFXAB : ORDINARY FULLY PAID

**TO (Existing Class)**

**ASX +security code and description**

OFX : ORDINARY FULLY PAID

<b>Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease</b>	<b>And the date the restrictions on transfer have ceased or will cease</b>
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184,677

10/11/2022

**Issue date**

10/11/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

184,677

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Shares issued in FY20 as LTI under the Executive Share Plan but not quoted. Upon satisfaction of Vesting Conditions and repayment of loan, restrictions on transfer lifted and shares quoted.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.561800

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
OFX : ORDINARY FULLY PAID	243,571,933

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
OFXAD : OPTION EXPIRING 11-JUN-2024 EX \$1.5618	176,586
OFXAC : PERFORMANCE RIGHTS	5,268,248
OFXAB : ORDINARY FULLY PAID	4,163,255