



Annual General  
Meeting

11 November 2022



# Board and Key Management Personnel

**Diverse skillset to build a track record of executing the Company's strategic ambitions**

**Albert Tse | Executive Director | Australia**

Albert was appointed Executive Chair in July 2022, having also been a director of the business between February 2017 and February 2019. Albert is the founder of Wattle Hill Capital, a leading mid-market private equity fund based in Sydney.

**Qi (Christina) Chen | Non-Executive Director | China**

Christina is also a director of ChaCha Food Co. Limited and Hefei Huatai Group Co. Limited. Christina is a nominated representative of AMD, the Company's largest shareholder, and has significant experience in branded fast moving consumer goods and e-commerce.

**Peter O'Keeffe | Non-executive Director | Australia**

Peter has had a long history and association with the Company. He is an accounting professional with both public practice and commercial accounting experience within Australia and globally.

**Andrew Bond | Non-executive director | Australia**

Andrew is an executive with over 25 years of corporate leadership experience and is a previous CEO of the Company.

**Hugh Robertson | Non-executive director | Australia**

Hugh is a Director, Corporate Finance at Bell Potter Securities and supports emerging private and ASX listed companies in raising capital, strategy as well as mergers and acquisitions.

**Adam Cunningham | Chief Operating Officer | Australia**

Adam has been in the business for over 20 years and brings with him a wealth of knowledge and experience in Macadamias. Adam is responsible for the running of USA operations.

**Lisa Davis | CFO & Company Secretary | Finance, Regulatory Compliance, Systems | Australia**

Lisa joined the business in early 2019 and has been instrumental in working through the transformation of the business. She is responsible for Finance as well as Group IT systems.



# Online Attendees Question Process

To ask a written question select the Q&A icon



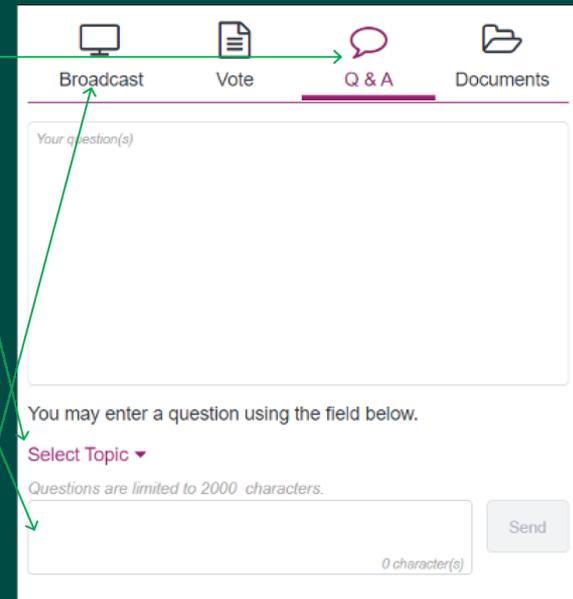
Select the topic your question relates to from the drop-down list

Select Topic ▾

Type your question in the text box and press the send button

Questions are limited to 2000 characters.  
  
0 character(s)

To ask a verbal question follow the instructions below the broadcast window



The screenshot shows a navigation bar with four icons: a monitor (Broadcast), a document (Vote), a speech bubble (Q & A), and a folder (Documents). The Q & A icon is highlighted with a red underline. Below the navigation bar, there are two text input fields. The top field is labeled 'Your question(s)' and is empty. Below it, there is a 'Select Topic' dropdown menu. The bottom field is labeled 'You may enter a question using the field below.' and is also empty. Both fields have a character count of '0 character(s)' and a 'Send' button to the right.

# Tabling of the Company's Financial Statements



# Online Attendees Voting Process

When the poll is open, select the vote icon at the top of the screen



To vote, select either For, Against or Abstain



You will see a vote confirmation



We have received your vote **For**

To change or cancel your vote  
"click here to change your vote"  
at any time until the poll is closed

[Click here to change your vote.](#)

The screenshot shows a web interface with a navigation bar at the top containing 'Broadcast', 'Vote', 'Q & A', and 'Documents'. The 'Vote' tab is active. Below the navigation bar is a section titled 'Items of Business'. The first item is '2A Re-elect Mr Sam Sample as a Director', with buttons for 'FOR', 'AGAINST', and 'ABSTAIN'. The second item is '2B Re-elect Ms Jane Citizen as a Director', also with 'FOR', 'AGAINST', and 'ABSTAIN' buttons. Below the 'FOR' button for item 2B, there is a green checkmark icon, the text 'We have received your vote For', and a link that says 'Click here to change your vote.'.

# Our Resolutions

**Resolution 1: The adoption of Remuneration Report**

**Resolution 2: The election of Hugh Robertson as a Director**

**Resolution 3: The re-election of Qi (Christina) Chen as a Director**

**Resolution 4: Approval of Enhanced Placement Capacity**

**Resolution 5: Adoption of a new constitution**



## Resolution 1

### Adoption of the Remuneration Report

*“That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, the section of the Directors’ Report dealing with the remuneration of the Company’s Directors and senior executives (“Remuneration Report”) is adopted*

Vote Type	Voted	% Voted
For	23,521,429	82.05
Against	5,091,296	17.76
Open-Useable	54,341	0.19
Abstained	2,483,484	N/A
<b>TOTAL</b>	<b>31,150,550</b>	<b>100.00</b>

## Resolution 2

### Election of Hugh Robertson

*“That Mr Hugh Robertson, who was appointed to the Board to fill a casual vacancy on 19 July 2022 and retires in accordance with clause 15.4 of the Company’s constitution and, being eligible, be elected as a Director of the Company.”*

Vote Type	Voted	% Voted
For	29,759,157	99.65
Against	50,014	0.17
Open-Useable	54,341	0.18
Abstained	2,309,261	N/A
<b>TOTAL</b>	<b>32,172,773</b>	<b>100.00</b>

## Resolution 3

### Re-election of Qi (Christina) Chen

*“That, Ms Qi (Christina) Chen, who retires by rotation in accordance with clause 18.3 of the Company’s Constitution and, being eligible for re election, be re elected as a Director of the Company.”*

Vote Type	Voted	% Voted
For	24,876,707	83.30
Against	4,889,218	16.37
Open-Useable	96,710	0.33
Abstained	2,310,138	N/A
<b>TOTAL</b>	<b>32,172,773</b>	<b>100.00</b>

## Resolution 4

### Approval of enhanced placement capacity

*“That, pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, shareholders approve the issue of such a number of shares equal to up to 10% of the issued capital of the Company, at the time of the issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Memorandum.”*

Vote Type	Voted	% Voted
For	24,938,795	83.88
Against	4,703,487	15.82
Open-Useable	89,341	0.30
Abstained	2,441,150	N/A
<b>TOTAL</b>	<b>32,172,773</b>	<b>100.00</b>

## Resolution 5

### Adoption of new constitution

*“That, pursuant to sections 136(2) and 648G of the Corporations Act, the constitution submitted to this meeting and signed by the Chair at this meeting for the purpose of identification is approved and adopted as the constitution of the Company in substitution for and to the exclusion of the existing constitution of the Company with effect from the end of this meeting.”*

Vote Type	Voted	% Voted
For	24,698,691	84.40
Against	4,509,328	15.41
Open-Useable	54,341	0.19
Abstained	2,910,413	N/A
<b>TOTAL</b>	<b>32,172,773</b>	<b>100.00</b>



# Executive Chair Address



QUESTIONS

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Unless otherwise stated, all dollar values are in Australian dollars (\$) or A\$). A number of figures, amounts, percentages, estimates, calculations of value and fractions in this Presentation are subject to the effect of rounding.



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