



Annual General
Meeting

11 November 2022



Board and Key Management Personnel

Diverse skillset to build a track record of executing the Company's strategic ambitions

Albert Tse | Executive Director | Australia

Albert was appointed Executive Chair in July 2022, having also been a director of the business between February 2017 and February 2019. Albert is the founder of Wattle Hill Capital, a leading mid-market private equity fund based in Sydney.

Qi (Christina) Chen | Non-Executive Director | China

Christina is also a director of ChaCha Food Co. Limited and Hefei Huatai Group Co. Limited. Christina is a nominated representative of AMD, the Company's largest shareholder, and has significant experience in branded fast moving consumer goods and e-commerce.

Peter O'Keeffe | Non-executive Director | Australia

Peter has had a long history and association with the Company. He is an accounting professional with both public practice and commercial accounting experience within Australia and globally.

Andrew Bond | Non-executive director | Australia

Andrew is an executive with over 25 years of corporate leadership experience and is a previous CEO of the Company.

Hugh Robertson | Non-executive director | Australia

Hugh is a Director, Corporate Finance at Bell Potter Securities and supports emerging private and ASX listed companies in raising capital, strategy as well as mergers and acquisitions.

Adam Cunningham | Chief Operating Officer | Australia

Adam has been in the business for over 20 years and brings with him a wealth of knowledge and experience in Macadamias. Adam is responsible for the running of USA operations.

Lisa Davis | CFO & Company Secretary | Finance, Regulatory Compliance, Systems | Australia

Lisa joined the business in early 2019 and has been instrumental in working through the transformation of the business. She is responsible for Finance as well as Group IT systems.



Online Attendees Question Process

To ask a written question select the Q&A icon



Select the topic your question relates to from the drop-down list

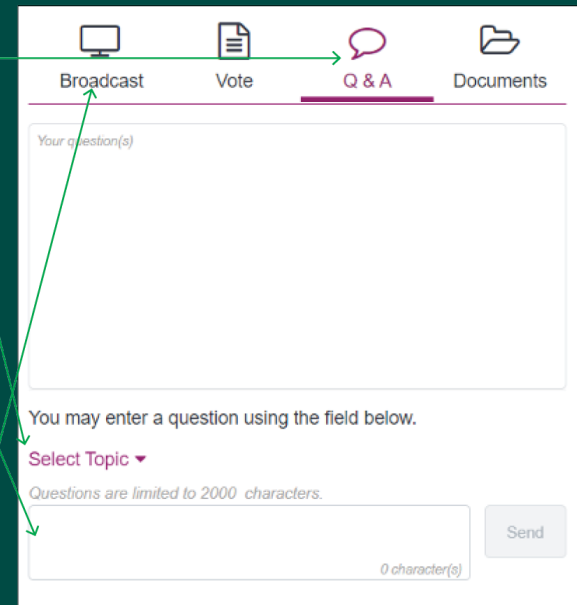
Select Topic ▼

Type your question in the text box and press the send button

Questions are limited to 2000 characters.

0 character(s)

To ask a verbal question follow the instructions below the broadcast window

A screenshot of a web interface for online attendees. At the top, there are four icons: a monitor (Broadcast), a document (Vote), a speech bubble (Q & A), and a folder (Documents). The "Q & A" icon is highlighted with a purple underline. Below the icons, there is a large text area labeled "Your question(s)". Below this, there is a smaller text area with the text "You may enter a question using the field below." and a "Select Topic ▼" dropdown menu. Below the dropdown, there is a text input field with a character count "0 character(s)" and a "Send" button. Green arrows point from the instructions on the left to the corresponding elements in the interface: from the "Q & A icon" instruction to the "Q & A" icon, from the "Select the topic" instruction to the "Select Topic ▼" dropdown, and from the "Type your question" instruction to the text input field.

Tabling of the Company's Financial Statements



Online Attendees Voting Process

When the poll is open, select the vote icon at the top of the screen



To vote, select either For, Against or Abstain

| | | |
|-----|---------|---------|
| FOR | AGAINST | ABSTAIN |
|-----|---------|---------|

You will see a vote confirmation



We have received your vote **For**

To change or cancel your vote
"click here to change your vote"
at any time until the poll is closed

[Click here to change your vote.](#)

The screenshot shows the top navigation bar with four icons: a monitor for 'Broadcast', a document with a checkmark for 'Vote' (highlighted with a red underline), a speech bubble for 'Q & A', and a folder for 'Documents'. Below this is a grey header 'Items of Business'. The first item is '2A Re-elect Mr Sam Sample as a Director', followed by three buttons: 'FOR', 'AGAINST', and 'ABSTAIN'. The second item is '2B Re-elect Ms Jane Citizen as a Director', followed by a green checkmark icon, the text 'We have received your vote **For**', and a link 'Click here to change your vote.'.

Our Resolutions

Resolution 1: The adoption of Remuneration Report

Resolution 2: The election of Hugh Robertson as a Director

Resolution 3: The re-election of Qi (Christina) Chen as a Director

Resolution 4: Approval of Enhanced Placement Capacity

Resolution 5: Adoption of a new constitution



Resolution 1

Adoption of the Remuneration Report

“That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, the section of the Directors’ Report dealing with the remuneration of the Company’s Directors and senior executives (“Remuneration Report”) is adopted

| Vote Type | Voted | % Voted |
|--------------|-------------------|---------------|
| For | 23,521,429 | 82.05 |
| Against | 5,091,296 | 17.76 |
| Open-Useable | 54,341 | 0.19 |
| Abstained | 2,483,484 | N/A |
| TOTAL | 31,150,550 | 100.00 |

Resolution 2

Election of Hugh Robertson

“That Mr Hugh Robertson, who was appointed to the Board to fill a casual vacancy on 19 July 2022 and retires in accordance with clause 15.4 of the Company’s constitution and, being eligible, be elected as a Director of the Company.”

| Vote Type | Voted | % Voted |
|--------------|-------------------|---------------|
| For | 29,759,157 | 99.65 |
| Against | 50,014 | 0.17 |
| Open-Useable | 54,341 | 0.18 |
| Abstained | 2,309,261 | N/A |
| TOTAL | 32,172,773 | 100.00 |

Resolution 3

Re-election of Qi (Christina) Chen

“That, Ms Qi (Christina) Chen, who retires by rotation in accordance with clause 18.3 of the Company’s Constitution and, being eligible for re election, be re elected as a Director of the Company.”

| Vote Type | Voted | % Voted |
|--------------|-------------------|---------------|
| For | 24,876,707 | 83.30 |
| Against | 4,889,218 | 16.37 |
| Open-Useable | 96,710 | 0.33 |
| Abstained | 2,310,138 | N/A |
| TOTAL | 32,172,773 | 100.00 |

Resolution 4

Approval of enhanced placement capacity

“That, pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, shareholders approve the issue of such a number of shares equal to up to 10% of the issued capital of the Company, at the time of the issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Memorandum.”

| Vote Type | Voted | % Voted |
|--------------|-------------------|---------------|
| For | 24,938,795 | 83.88 |
| Against | 4,703,487 | 15.82 |
| Open-Useable | 89,341 | 0.30 |
| Abstained | 2,441,150 | N/A |
| TOTAL | 32,172,773 | 100.00 |

Resolution 5

Adoption of new constitution

“That, pursuant to sections 136(2) and 648G of the Corporations Act, the constitution submitted to this meeting and signed by the Chair at this meeting for the purpose of identification is approved and adopted as the constitution of the Company in substitution for and to the exclusion of the existing constitution of the Company with effect from the end of this meeting.”

| Vote Type | Voted | % Voted |
|--------------|-------------------|---------------|
| For | 24,698,691 | 84.40 |
| Against | 4,509,328 | 15.41 |
| Open-Useable | 54,341 | 0.19 |
| Abstained | 2,910,413 | N/A |
| TOTAL | 32,172,773 | 100.00 |



Executive Chair Address



QUESTIONS

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Unless otherwise stated, all dollar values are in Australian dollars (\$) or A\$). A number of figures, amounts, percentages, estimates, calculations of value and fractions in this Presentation are subject to the effect of rounding.



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