



Announcement Summary

Entity name

MAD PAWS HOLDINGS LIMITED

Date of this announcement

Friday November 11, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Expiring 19 October 2027	948,630	11/11/2022
New class - code to be confirmed	Options Expiring 20 September 2028	6,640,276	11/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAD PAWS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

636243180

1.3 ASX issuer code

MPA

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options Expiring 19 October 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Graham Mason	Graham Mason	152,264
Alexis Soupoloupos	Alexis Soupoloupos	126,161

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	19/10/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

MPA: ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210325/pdf/44tztlcfqf16sy.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

NA

Issue details

Number of +securities

948,630

ASX +security code

New class - code to be confirmed

+Security description

Options Expiring 20 September 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Graham Mason

Name of registered holder

Graham Mason

Number of +securities

3,795,819

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.22950000	20/9/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

MPA: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210325/pdf/44tztlcfqf16sy.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,640,276



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MPA : ORDINARY FULLY PAID	295,089,942

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPAAK : OPTION EXPIRING 04-NOV-2027 EX \$0.161	1,950,000
MPAAD : ORDINARY FULLY PAID RESTRICTED	24,085,466
MPAAE : OPTION VARIOUS EXERCISE RESTRICTED	10,123,399
MPAAF : OPTION EXPIRING 26-MAR-2024 RESTRICTED	10,000,000
MPAAG : OPTION EXPIRING 26-MAR-2026 RESTRICTED	2,000,000
MPAAH : OPTION EXPIRING 23-MAR-2027 EX \$0.34	1,600,000
MPAAI : OPTION EXPIRING 23-MAR-2027 RESTRICTED	17,050,000
MPAAJ : OPTION EX VARIOUS PRICES	5,928,425
New class - code to be confirmed : Options Expiring 19 October 2027	948,630
New class - code to be confirmed : Options Expiring 20 September 2028	6,640,276



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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