

ASX ANNOUNCEMENT

6 December 2022

HEALTHIA ANNOUNCES ACQUISITION SETTLEMENT

Healthia Limited (**Healthia** or the **Company**) refers to its earlier ASX announcements dated 8 September 2022 and 31 October 2022 announcing that it had entered into a binding agreement to acquire the Corio Bay Health Group, comprising 9 allied health businesses located throughout south-west and south-east Melbourne and Geelong, Victoria.

Healthia is pleased to announce that settlement has been reached for the Corio Bay Health Group.

The Corio Bay Health Group is expected to contribute the following annualised earnings to Healthia:

Revenue(u) ¹	\$6.5 million
EBITDA(u) ²	\$1.2 million

CONTACT

Investors are encouraged to keep up to date with Healthia news and research by subscribing at:

<https://www.healthia.com.au/join-us/>

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¹ Revenue(u) and EBITDA(u) numbers are based on historical trading, normalised in accordance with Healthia's acquisition and accounting policies, removing the impacts of AASB16.

² EBITDA(u) means underlying earnings before interest, tax, depreciation and amortisation, removing the impacts of AASB16. EBITDA(u) reflects EBITDA as adjusted to reflect the Directors' assessment of the result for the ongoing business activities, in accordance with AICD/Finsia principles. EBITDA(u) has not been audited. EBITDA(u) includes the approximate 20% economic interest continued to be owned by Clinic Class Shareholders.