



ENERGY WORLD CORPORATION LTD.

9A Seaforth Crescent
Seaforth, NSW, 2092

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ASX RELEASE

12 December 2022

Notice of extension of entitlement offer

Energy World Corporation Limited (ASX:**EWC**) (**Energy World** or the **Company**) advises that it has extended the closing date for its pro-rata non-renounceable entitlement offer (**Entitlement Offer**).

On 24 November 2022, the Company announced a pro rata non-renounceable entitlement offer of 1 new fully paid ordinary share (**New Share**) for every 2.39 existing shares held by eligible holders on the Record Date at an issue price of \$0.05 per New Share, to raise up to \$54.5 million (before costs), along with an attaching option issued on the basis of 1 free-attaching option for every 10 New Shares subscribed for under the Entitlement Offer. Each option has an exercise price of \$0.12 and expiry date 2 years from the date of issue.

The closing date of the Entitlement Offer has been extended from 5.00pm (AEDT) 15 December 2022 until **5.00pm (AEDT) 22 December 2022**.

The revised Entitlement Offer timetable is below:¹

Summary of Key Dates	Date/Time
Announcement of Entitlement Offer	Thursday, 24 November 2022
Lodgement of Prospectus with ASIC and released to ASX	Friday, 25 November 2022
Record Date for determining Entitlement (at 5:00pm AEDT)	Wednesday, 30 November 2022
Opening of Offer, Prospectus and personalised Entitlement and Acceptance Forms sent out to eligible shareholders	Friday, 2 December 2022
Entitlement Offer closes (at 5:00pm AEDT)	Thursday, 22 December 2022
New Shares quoted on deferred settlement basis	Friday 23, December 2022
Announce results of the Entitlement Offer and notification of shortfall	Wednesday, 28 December 2022
Allotment of Securities issued under Entitlement Offer	Friday, 30 December 2022
Commencement of trading of Securities	Friday, 30 December 2022
Despatch of holding statements	Tuesday, 3 January 2023

¹ All dates are indicative only and subject to change. Energy World and the Lead Manager reserve the right to withdraw or vary the timetable without notice.

REGISTERED OFFICE ADDRESS

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A.C.N. 009 124 994

This announcement is authorised for release by the Board of Directors of Energy World Corporation Limited.

For further information, please contact: Brian Allen, telephone: (852) 2528 0082 or Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) and +61 3 9415 400 (outside Australia) between 8:30 am to 5:00 pm (AEDT) Monday to Friday.

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