



## Announcement Summary

**Entity name**

GATEWAY MINING LIMITED

**Date of this announcement**

Monday November 28, 2022

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - GMLPR1 Expire 28/05/2024	1,250,000	28/11/2022
New class - code to be confirmed	Performance Rights - GMLPR2 Expire 28/11/2024	1,250,000	28/11/2022
New class - code to be confirmed	Performance Rights - GMLPR3 Expire 28/11/2024	1,250,000	28/11/2022
New class - code to be confirmed	Performance Rights - GMLPR4 Expire 28/11/2025	1,250,000	28/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GATEWAY MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

31008402391

### 1.3 ASX issuer code

GML

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/11/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights - GMLPR1 Expire 28/05/2024

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

28/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Mark Cossom

**Name of registered holder**Mark William Cossom + Kelly Jean  
Cossom ATF The Cossom Family  
Trust**Number of +securities**

700,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to Notice of Meeting Release 13 October 2022:

<https://www.asx.com.au/asxpdf/20221013/pdf/45g74jwz1wkzcp.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Please refer to Notice of Meeting Release 13 October 2022:

<https://www.asx.com.au/asxpdf/20221013/pdf/45g74jwz1wkzcp.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights will vest on announcement by the Company of a JORC compliant resource of 1 million ounces of gold prior to the Expiry Date.

Shareholder approval has been obtained in accordance with Listing rule 10.14 for the Performance Rights being issued to Mark Cossom who is a Director. All other Performance Rights issued pursuant to Listing Rule 7.2 Exception 13.



## Issue details

## Number of +securities

1,250,000

## ASX +security code

New class - code to be confirmed

## +Security description

Performance Rights - GMLPR2 Expire 28/11/2024

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

28/11/2022

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mark Cossom	Mark William Cossom + Kelly Jean Cossom ATF The Cossom Family Trust	700,000

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to Notice of Meeting Release 13 October 2022:

<https://www.asx.com.au/asxpdf/20221013/pdf/45g74jwz1wkzcp.pdf>

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to Notice of Meeting Release 13 October 2022:

<https://www.asx.com.au/asxpdf/20221013/pdf/45g74jwz1wkzcp.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights vest upon the Company completing and announcing a scoping study which demonstrates positive economics prior to the Expiry Date.

Shareholder approval has been obtained in accordance with Listing rule 10.14 for the Performance Rights being issued to Mark Cossom who is a Director. All other Performance Rights issued pursuant to Listing Rule 7.2 Exception 13.

## Issue details

**Number of +securities**

1,250,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights - GMLPR3 Expire 28/11/2024

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

28/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Mark Cossom

**Name of registered holder**Mark William Cossom + Kelly Jean  
Cossom ATF The Cossom Family  
Trust**Number of +securities**

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to Notice of Meeting Release 13 October 2022:

<https://www.asx.com.au/asxpdf/20221013/pdf/45g74jwz1wkzcp.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights will vest upon the Company achieving a 10 day volume weighted average price equal to or above \$0.25 at any time before the Expiry Date.

Shareholder approval has been obtained in accordance with Listing rule 10.14 for the Performance Rights being issued to Mark Cossom who is a Director. All other Performance Rights issued pursuant to Listing Rule 7.2 Exception 13.

#### Issue details

#### Number of +securities

1,250,000

#### ASX +security code

New class - code to be confirmed

#### +Security description

Performance Rights - GMLPR4 Expire 28/11/2025

#### +Security type

Other

#### ISIN code

#### Date the +securities the subject of this notification were issued

28/11/2022

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

#### Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

#### Name of KMP

Mark Cossom

#### Name of registered holder

Mark William Cossom + Kelly Jean Cossom ATF The Cossom Family Trust

#### Number of +securities

700,000



**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to Notice of Meeting Release 13 October 2022:

<https://www.asx.com.au/asxpdf/20221013/pdf/45g74jwz1wkzcp.pdf>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Please refer to Notice of Meeting Release 13 October 2022:

<https://www.asx.com.au/asxpdf/20221013/pdf/45g74jwz1wkzcp.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights will vest on announcement by the Company of a JORC compliant resource of 1.5 million ounces of gold prior to the Expiry Date.

Shareholder approval has been obtained in accordance with Listing rule 10.14 for the Performance Rights being issued to Mark Cossom who is a Director. All other Performance Rights issued pursuant to Listing Rule 7.2 Exception 13.

#### Issue details

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**Number of +securities**

1,250,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GML : ORDINARY FULLY PAID	226,010,961

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMLAQ : OPTION EXPIRING 19-JUN-2023 EX \$0.30	283,337
GMLAT : OPTION EXPIRING 26-AUG-2023 EX \$0.24	1,000,000
GMLAA : OPTION EXPIRING 15-DEC-2024 EX \$0.30	17,647,107
GMLAR : OPTION EXPIRING 19-JUN-2023 EX \$0.35	333,337
GMLAS : OPTION EXPIRING 19-JUN-2023 EX \$0.40	333,337
GMLAV : OPTION EXPIRING 02-FEB-2024 EX \$0.48	193,334
GMLAW : OPTION EXPIRING 02-FEB-2024 EX \$0.58	193,334
GMLAU : OPTION EXPIRING 02-FEB-2024 EX \$0.38	193,334
GMLAX : OPTION EXPIRING 12-MAY-2024 EX \$0.38	1,100,000
GMLAY : OPTION EXPIRING 12-MAY-2024 EX \$0.48	1,100,000
GMLAZ : OPTION EXPIRING 12-MAY-2024 EX \$0.58	1,100,000
New class - code to be confirmed : Performance Rights - GMLPR1 Expire 28/05/2024	1,250,000
New class - code to be confirmed : Performance Rights - GMLPR2 Expire 28/11/2024	1,250,000



New class - code to be confirmed : Performance Rights - GMLPR3 Expire 28/11/2024	1,250,000
New class - code to be confirmed : Performance Rights - GMLPR4 Expire 28/11/2025	1,250,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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