



Announcement Summary

Entity name

BOD AUSTRALIA LIMITED.

Date of this announcement

Friday December 02, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Long term incentive rights with an exercise price of \$Nil and an expiry date of 30 November 2027	2,750,785	01/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOD AUSTRALIA LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

601225441

1.3 ASX issuer code

BOD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Long term incentive rights with an exercise price of \$Nil and an expiry date of 30 November 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Joanne Patterson	Health and Beauty Enterprise Pty Ltd	1,044,409
Craig Weller	Noir Ted Pty Ltd	878,632
Adrian Sturrock	Adrian Sturrock	827,744

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Annexure 2 to the Notice of Meeting for the Company's 2022 Annual General Meeting:

<https://bod.irmau.com/site/pdf/2e07c5cd-f3f3-4d72-8c2a-4cd7a4a8a81e/Notice-of-Annual-General-MeetingProxy-Form.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

30/11/2027



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

BOD: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Annexure 1 to the Notice of Meeting for the Company's 2022 Annual General Meeting:

<https://bod.irmau.com/site/pdf/2e07c5cd-f3f3-4d72-8c2a-4cd7a4a8a81e/Notice-of-Annual-General-MeetingProxy-Form.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

1,044,409 of the securities are being issued pursuant to shareholder approval obtained at the Annual General Meeting held on 28 November 2022.

1,706,376 of the securities are being issued pursuant to Exception 13 of Listing Rule 7.2.

Issue details

Number of +securities

2,750,785

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BOD : ORDINARY FULLY PAID	151,246,493

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BODAA : PERFORMANCE RIGHTS	488,979
BODAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,732,120
New class - code to be confirmed : Long term incentive rights with an exercise price of \$Nil and an expiry date of 30 November 2027	2,750,785



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2022