

ASX Announcement

1 December 2022

Q3-22 Distribution of 5.025 cents per stapled security in line with TY-22/23¹ Distribution Guidance

Dalrymple Bay Infrastructure Limited (ASX:DBI) (DBI or the Company) is pleased to announce its Q3-22 distribution of 5.025 cents per stapled security (cps), taking total announced year-to-date distributions for FY-22 to 14.16 cps.

The Q3-22 distribution reflects a 10% increase on the Q2-22 distribution, in line with updated guidance for TY-22/23 issued to the market on 11 October 2022 of 20.1 cps² per annum, representing an annual yield of 8.2%³. The Company remains committed to its updated distribution per security growth target of 3-7% per annum for the foreseeable future, subject to business developments and market conditions.

The Q3-22 distribution will have a record date of 7 December 2022 and a payment date of 21 December 2022. The Q3-22 distribution will be paid to securityholders in the following components:

| | |
|---|-------------------|
| Unfranked dividend | 0.9168 cps |
| Partial repayment of principal on Securityholder Loan Notes | 4.1082 cps |
| Total | 5.0250 cps |

Tax information relating to the Q3-22 distribution is available on DBI's website⁴. No franking credits are attached to the Q3-22 distribution.

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Authorised for release by the Board of Dalrymple Bay Infrastructure Limited

More information

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¹ TY reflects 'TIC year' being the period from each 1 July to the following 30 June (i.e., TY-22/23 is the period 1 July 2022 to 30 June 2023). Future distributions remain subject to final DBI Board approval

² Four quarterly distributions of 5.025 cps

³ Based on a closing security price of \$2.45 on 30 November 2022

⁴ <https://investors.dbinfrastucture.com.au/investor-centre/?page=tax-information> The tax consequences for a securityholder with respect to the Q3-22 distribution may vary depending upon a securityholder's individual circumstances. Securityholders should consult their own tax adviser as to the potential tax consequences for them with respect to the distribution

About Dalrymple Bay Infrastructure

Dalrymple Bay Infrastructure (DBI) through its foundation asset, the Dalrymple Bay Terminal (DBT), aims to provide safe and efficient terminal infrastructure and services for producers and consumers of high quality Australian coal exports. DBT, as the world's largest metallurgical coal export facility, serves as a global gateway from the Bowen Basin and is a critical link in the global steelmaking supply chain. By providing operational excellence and options for capacity expansions to meet expected strong export demand, DBI intends to deliver value to security holders through distributions, ongoing investment and capital growth. dbinfrastructure.com.au

Forward Looking Statements

This announcement contains certain forward-looking statements with respect to the financial condition, operations and business of the Company and certain plans and objectives of the management of DBI. Forward-looking statements can be identified by the use of forward-looking terminology, including, without limitation, the terms "believes", "estimates", "anticipates", "expects", "predicts", "intends", "plans", "goals", "targets", "aims", "outlook", "guidance", "forecasts", "may", "will", "would", "could" or "should" or, in each case, their negative or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. Such forward looking statements involve known and unknown risks, uncertainties and other factors which because of their nature may cause the actual results or performance of the Company to be materially different from the results or performance expressed or implied by such forward looking statements. Actual results may materially vary from any forecasts in this announcement. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement. To the maximum extent permitted by law, none of DBI, its directors, employees or agents, nor any other person accepts any liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of the information contained in this announcement. In particular, no representation or warranty, express or implied is given as to the accuracy, completeness or correctness, likelihood of achievement or reasonableness of any forecasts, prospects or returns contained in this announcement nor is any obligation assumed to update such information. Such forecasts, prospects or returns are by their nature subject to significant uncertainties and contingencies. Before making an investment decision, you should consider, with or without the assistance of a financial adviser, whether an investment is appropriate in light of your particular investment needs, objectives and financial circumstances.