



Announcement Summary

Entity name

MOTORCYCLE HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 31, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MTO	ORDINARY FULLY PAID	11,539,000	31/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MOTORCYCLE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

150386995

1.3 ASX issuer code

MTO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

13-Oct-2022 18:18

Announcement Title

New - Proposed issue of securities - MTO

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

MTO : ORDINARY FULLY PAID

31/10/2022

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

11,539,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The securities are being issued in connection with the acquisition of the Mojo Group (as described in the ASX Announcement and Investor Presentation released on 23 September 2022).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.600000

Any other information the entity wishes to provide about the +securities to be quoted

The 11,539,000 ordinary fully paid shares will be subject to 24 months voluntary escrow.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MTO : ORDINARY FULLY PAID	73,245,710

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTOAA : PERFORMANCE RIGHTS	905,131