

31 October 2022

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Change of Company Secretary

Regal Partners Limited (ASX:RPL) (the Company) announces the appointment of Ms Belinda Hannover as a Company Secretary of RPL. Ms Belinda Hannover is also the person responsible for communications with ASX under listing rule 12.6.

Mr Ian Cameron and Ms Kathleen Liu remain as Company Secretaries of RPL.

ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited is an ASX-listed, specialist alternatives investment manager with approximately \$5.4 billion¹ in assets under management.

Formed on 3 June 2022 following the merger of VGI Partners Limited and Regal Funds Management, the Group manages a diverse range of investment strategies covering hedge funds, private markets and real assets on behalf of institutions, family offices, charitable groups and private investors.

The Group houses four dedicated alternative investment management businesses – Regal Funds Management, VGI Partners, Kilter Rural and Attunga Capital – together employing approximately 100 employees and over 45 investment professionals, located in offices across Sydney, Melbourne, Singapore and New York.

Combining deep industry experience, extensive networks and multi-award winning performance track records, Regal Partners seeks to be a leading provider of alternative investment strategies globally.

This announcement has been authorised for release by the Board.

CONTACT INFORMATION:

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1. Unaudited Management estimate as at 30 September 2022. Funds under management for the group (including 100% of Kilter Rural, Attunga Capital and Gresham Royalties Management) includes non-fee earning funds.