



Announcement Summary

Entity name

COMMONWEALTH BANK OF AUSTRALIA.

Security on which the Distribution will be paid

CBAPD - CAP NOTE 3-BBSW+2.80% PERP NON-CUM RED T-12-22

Announcement Type

New announcement

Date of this announcement

1/11/2022

Distribution Amount

AUD 0.31950000

Ex Date

6/12/2022

Record Date

7/12/2022

Payment Date

15/12/2022

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

COMMONWEALTH BANK OF AUSTRALIA.

1.2 Registered Number Type

ABN

Registration Number

48123123124

1.3 ASX issuer code

CBA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/11/2022

1.6 ASX +Security Code

CBAPD

ASX +Security Description

CAP NOTE 3-BBSW+2.80% PERP NON-CUM RED T-12-22

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

15/12/2022

2A.4 +Record Date

7/12/2022

2A.5 Ex Date

6/12/2022

**2A.6 Payment Date**

15/12/2022

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**Estimated or Actual?**☒ Actual

AUD 0.31950000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?☒ No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**☒ We do not have a securities plan for dividends/distributions on this security**2A.12 Does the +entity have tax component information apart from franking?**☒ No

Part 3A - Ordinary dividend/distribution**3A.1 Is the ordinary dividend/distribution estimated at this time?**☒ No**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.31950000

3A.2 Is the ordinary dividend/distribution franked?☒ Yes**3A.2a Is the ordinary dividend/distribution fully franked?**☒ Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.31950000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

15/11/2022

3D.2 End date of payment period

14/12/2022

3D.3 Date dividend/distribution rate is set (optional)

15/9/2022

3D.4 Describe how the date that dividend/distribution rate is set is determined

Same date as the first Business Day of the Distribution Period for the first pro-rata distribution to be paid on 15 November 2022 (in accordance with the PERLS VII terms amendment announced on 18 October 2022)

3D.5 Number of days in the dividend/distribution period

30

3D.6 Dividend/distribution base rate (pa)

2.7534 %

3D.7 Comments on how dividend/distribution base rate is set

90 day bank bill swap rate as at date dividend/distribution rate is set

3D.8 Dividend/distribution margin

2.8000 %

3D.9 Comments on how dividend/distribution margin is set

PERLS VII terms and conditions

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-1.6660 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

This is the value of (1 - Tax Rate of 30%) used in the formula in 3D.13



3D.12 Total dividend/distribution rate for the period (pa)

3.8874 %

3D.13 Comment on how total distribution rate is set

Total dividend/distribution rate = (Dividend/distribution base rate + Dividend/distribution margin) x (1 - Tax Rate of 30%)

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

In accordance with the CommBank PERLS VII Amended Terms separately lodged with ASX on 18 October 2022, the distribution in this form is the final pro-rata cash distribution as announced on 18 October 2022, to be paid on the PERLS VII not reinvested in PERLS XV and is expected to be fully franked.

5.2 Additional information for inclusion in the Announcement Summary