



22 February 2023

ASX Market Announcements

## **RESULTS OF SHARE PURCHASE PLAN AND PLACEMENT OF SHARES**

Ausmon Resources Limited ("Company") announces that the Share Purchase Plan ("SPP") dated 30 January 2023 closed on 17 February 2023 and raised \$246,000 for 41,000,000 fully paid ordinary shares at \$0.006 per share applied by eligible shareholders.

The new shares under the SPP will be issued and allotted to eligible applicants on 22 February 2023. The anticipated date for commencement of normal trading of the new shares is 27 February 2023. Holding statements are anticipated to be dispatched on 3 March 2023.

The shortfall under the SPP of 34,000,000 shares and an additional 8,000,000 new fully paid ordinary shares have been placed with unrelated parties who are sophisticated and investors who do not require a disclosure document at \$0.006 per share raising a total of \$252,000 to be issued and allotted on 24 February 2023. These shares are issued under the Company's pre-approved Listing Rule 7.1 capacity, approved by shareholders at the Annual General Meeting held on 25 November 2022.

Authorised by:

**Eric Sam Yue**

**Executive Director/Company Secretary**

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