

ASX ANNOUNCEMENT

24 February 2023

HEALTHIA FUNDING UPDATE AND NOTICE OF H123 RESULTS DATE

FUNDING UPDATE

Healthia Limited (ASX: HLA) (**Healthia** or the **Company**) is pleased to announce that it has signed a variation to its current finance facility agreement with its financiers, namely ANZ, NAB and BOQ.

The variation has increased Healthia's total finance facility from \$100 million to \$120 million, with the tenor extended to 31 December 2025 (remaining maturity of approximately 2.83 years). The increased facility size and tenor provides further capacity to continue Healthia's stated strategy of pursuing value accretive acquisition opportunities.

The key financial covenants of the revised finance facility agreement are as follows:

- Leverage Ratio: (Net Debt: Adjusted EBITDA) must remain below or equal to 3.00 times until 30 September 2023, and 2.75 times thereafter;
- Fixed Charge Cover Ratio: (EBITDA + rent expense) / (interest + rent expense) must remain above or equal to 1.75 times; and
- Debt to Capitalisation Ratio: Debt / (Debt + Book Value of Equity) must remain below or equal to 50%.

The Company had drawn debt as of 31 December 2022 of \$80.9 million. Post the increase in the finance facility to \$120.0 million, the Company will have approximately \$39.1 million of undrawn debt available to support its stated strategy of pursuing value accretive acquisition opportunities.

Healthia's CEO and Managing Director, Wesley Coote said *"We are grateful for the ongoing support shown to the Healthia Group by ANZ, NAB and BOQ, and we look forward to continuing this close working relationship."*

NOTICE OF H123 RESULTS DATE

Healthia will release its financial results for the half year ended 31 December 2022 (**H123**) on 28 February 2023.

Following the results release, investors and analysts are invited to participate in an online briefing with Group Chief Executive Officer and Managing Director, Wesley Coote. The briefing will occur as follows:

Date: Wednesday 1 March 2023

Time: 11.00am AEDT (Melb, Syd) / 10:00am AEST (Bris)

To receive a link to access the live event, please register at: <https://www.healthia.com.au/webcast/>

The presentation and results will be available for download prior to the briefing through the ASX website and Healthia Investor Centre.

CONTACT

Investors are encouraged to keep up to date with Healthia news and research by subscribing at:

<https://www.healthia.com.au/join-us/>

If you have any further questions, please contact:

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