

Market Announcement

21 March 2023

MoneyMe Limited (ASX: MME) – Trading Halt

Description

The securities of MoneyMe Limited ('MME') will be placed in trading halt at the request of MME, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 23 March 2023 or when the announcement is released to the market.

Issued by

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21 March 2023

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TRADING HALT REQUEST – MONEYME LIMITED (ASX: MME)

MoneyMe Limited (ASX: MME) (Company) requests an immediate trading halt in respect of its ordinary shares in accordance with ASX Listing Rule 17.1.

For the purposes of Listing Rule 17.1, the Company advises that:

1. **Reason for the trading halt:** The trading halt is requested pending an announcement of a capital solution comprising a capital raising and finalisation of negotiations on its corporate debt facility. The Company is currently engaged in confidential, commercially sensitive and incomplete negotiations with multiple parties in respect of this capital solution but is not presently in a position to make an announcement to the market with respect to these matters. Accordingly, the Company requests this trading halt to ensure the market is not trading on an uninformed basis while these negotiations continue and are finalised.
2. **Duration of the trading halt:** The Company requests that the trading halt continue until the earlier of the Company releasing an announcement regarding the above-mentioned matter, or until the commencement of trading on 23 March 2023;
3. **Termination of the trading halt:** The Company expects that the trading halt will be ended by it making an announcement to the ASX regarding the above-mentioned matter;
4. **No reason:** The Company is not aware of any reason why the trading halt should not be granted; and
5. **No further information:** The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely,



Jonathan Swain
Company Secretary