

ASX Announcement — Rights Issue
Cleansing Notice under section 708AA(2)(f) of the Corporations Act 2001

This notice is given by Inventis Limited (“**IVT**”) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (“**Act**”) as notionally modified by ASIC Class Order 08/35.

On 28 March 2023, IVT announced a non-renounceable, pro rata rights issue of one (1) fully paid ordinary share (“**New Shares**”) for every three and ¼ (3.25) ordinary shares held as at 5pm (Sydney Time) on the 31 March 2023 by IVT’s shareholders.

IVT advises that:

- (a) that the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act;
- (b) the notice is being given under section 708AA(2)(f) of the Act;
- (c) as at the date of this notice, IVT has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to CDB; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) or (9) of the Act; and
- (e) the potential effect of the Rights Issue will have on the control of IVT, and the consequences of that effect, will depend on a number of factors, including shareholder demand.

In further to paragraph (e) above, Anthony Mankarios with current holdings of 15.19% through his Associates Toveken Properties Pty Ltd, Australian Perpetual Properties Pty Ltd, Starball Pty Ltd, Starball Pty Limited Miss Julia Mankarios, Man Investments P/L and Man Investments (NSW) Pty Ltd, and Tony Hassan Noun with current holdings of 10.94% through his Associates THN Pty Ltd and Innovative Management Pty Ltd, and Peter Bobbin with current holdings of 3.70% through his Associates Bobbin Ed Pty Ltd, Mr Lucas Peter Bobbin, Mr Joel Matthew Bobbin, Mr Ryan Daniel Bobbin and Miss Kayla Bobbin collectively hold a total of 29.83%.

Debra Ann Noun holds 18.42% in her own name, James Toland with current holdings of 7.04% through his Associates Richtoll Pty Ltd and Wingroad Pty Ltd, and David Littlejohn with current holdings of 4.88% through his Associates DR David Rex George Littlejohn, M & D Littlejohn Pty Ltd, Wongala Superannuation Pty Limited, and Wongala Superannuation Pty Ltd, collectively hold a total of 30.34% of IVT’s issued share capital as (“**Majority Shareholders**”).



INVENTIS LIMITED

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Therefore, the potential effect of the issue of new shares on the control of IVT is illustrated below:

POTENTIAL ACCEPTANCE

EFFECT ON CONTROL

If the Rights Offer is fully subscribed by all shareholders. No effect on control.

If 50% of the Rights Offer is subscribed by the shareholders other than the Major Shareholders and the Major Shareholders subscribe for their full entitlement, and for the shortfall in accordance with the Offer Document. The Major Shareholder's shareholding would increase from 60.17% to 68.2%.

If the Rights Offer is subscribed by no Shareholder other than the Major Shareholder and they subscribe for the total Rights Issue. The Major Shareholder's shareholding would increase from 60.17% to 65.67%.

Yours faithfully,

Michael Green
Company Secretary
Inventis Limited

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