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ASX Announcements Platform

By: E-lodgement

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PM CAPITAL GLOBAL OPPORTUNITIES FUND LIMITED (ASX:PGF) Share Purchase Plan (SPP) Closing Soon

- **Applications for shares under the SPP close on Tuesday 7 March 2023**
- **Opportunity to subscribe for up to \$30,000 worth of shares** without paying brokerage
- Issue price at lower of 2% discount to pre-announcement VWAP or 5% SPP closing Pre-Tax NTA¹
- Subscribers **eligible to participate in interim 5 cent fully franked dividend**, ex-date 15 March 2023
 - PGF Board reaffirmed its intention of maintaining a minimum 10.0 cents of fully franked dividends in FY2023
- **28.8% after fee/expense portfolio return Financial Year to 31 January 2023²** vs 7.6% for the MSCI World Net Total Return Index (AUD)[^]

On 9 February 2023, PM Capital Global Opportunities Fund Limited (**PGF**) announced it was pleased to offer eligible shareholders the opportunity to participate in the PGF Share Purchase Plan (**SPP**). The SPP invites application for up to \$30,000 worth of shares per shareholder.

Full details of the SPP are contained in the SPP Booklet and Application Form which were dispatched to eligible shareholders on 15 February 2023. If you have not received your SPP Booklet and Application Form, you can obtain your personalised copy from www.investorserve.com.au. Alternatively, please contact PGF's share registry on:

Telephone: 1300 737 760 (Australia only) or (+612) 9290 9600
Facsimile: (+612) 9279 0664
Email: corporateactions@boardroomlimited.com.au

The SPP is open to Australian and New Zealand shareholders of fully paid ordinary Shares in PGF as at 7.00pm on the Record Date of 8 February 2023. Shareholders that participate in the SPP (and continue to hold their shares at the dividend record date) will be entitled to the 5.0 cents per Share fully franked interim dividend (which will be paid on 13 April 2023).

On 9 February 2023, the PGF Board reaffirmed its intention of maintaining a minimum 10.0 cents dividend in FY2023, by delivering a final dividend of at least 5.0 cents in August 2023, in addition to the 5.0 cent fully franked dividend which was declared on 9 February 2023, and is due to be paid on 13 April 2023.

This reaffirmation of dividend guidance is on the back of the exceptional investment performance delivered financial year to 31 January 2023, with an after fee/expense portfolio return of 28.8% compared to 7.6% for the MSCI World Net Total Return Index (AUD).

This announcement is authorised by Richard Matthews, PGF Company Secretary.

1. Refer to full details of the SPP contained in the SPP Booklet.

2. Performance is after all fees and expenses (excluding tax expense), and adjusted for capital flows including those associated with the payment of dividends and tax, share issuance as a result of option exercise and the dividend reinvestment plan. Past performance is not indicative of future performance.

[^] MSCI World Net Total Return Index in Australian dollars, net dividends reinvested. See www.msci.com for further information on the Index.