



# ASX Announcement

7 March 2023

## Notice of Exercise of Options

AnteoTech Ltd (ASX.ADO) confirms that in accordance with the prospectus issued for the 7 for 1 renounceable rights issue announced on 2 March 2020 (Entitlement Offer), the final exercise date for the options (Options) issued under the Entitlement Offer is 31 March 2023. Any remaining Options not exercised by 31 March 2023 will automatically lapse and no longer be available for exercise.

This notice only applies to options that were issued as part of the March 2020 Entitlement Offer. These options are listed with ASX under the code ASX:ADOOA.

Option holders who wish to exercise all or part of their Options must give the Company or the Share Registry a Notice of Exercise of Options form, together with payment of the exercise monies payable to the Company in connection with the Options being exercised [being \$0.03 (3 cents) per Option] prior to 5.00pm (Sydney time) on Wednesday, 31 March 2023.

To assist Option holders, a Notice of Exercise of Options form was sent to the address currently recorded with the Registry at Link Market Services on 28 February 2023. If you currently hold ADOOA options and do not receive a Notice of Exercise of Options form over the next week, please contact the company or Link Market Services for a replacement form. Contact details can be found below.

The Notice of Exercise of Options form is personalised and payment can be made via a dedicated BPay facility. When you pay your funds utilising the personalized BPay facility, you are not required to submit the completed Notice of Exercise of Options form. If you do not have access to BPAY, please contact Link Market Services or the Company to make alternative arrangements.

The latest available market price of ADO ordinary shares was \$0.05 as at the close of market on 3 March 2023. The highest and lowest closing market prices of ADO ordinary shares during the three months immediately prior to this notice were \$0.062 on 15 December 2022 and \$0.045 on 17 February 2023, respectively. The option exercise price is \$0.03 cents. If you are unsure as to whether to participate in the Exercise of Options, please consult your investment, financial, taxation or other professional advisor.

The Company shall within five business days after the relevant Option Expiry Date, subject to receipt of a valid Notice of Exercise and receipt of funds, issue Shares in respect of the Options exercised and dispatch a holding statement to the holder. Please refer to section 9.2 of the Prospectus for the full details on the terms and conditions of the Options.

Thank you for your ongoing support of AnteoTech.

This announcement has been authorised for release by the CEO and Managing Director.

## Contact Details

### All Registry communications to:

Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia  
Telephone: 1300 554 474  
From outside Australia: +61 1300 554 474  
Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

### AnteoTech Investor Relations:

Telephone: +61 (0) 7 3219 0085  
Email: [investors@anteotech.com](mailto:investors@anteotech.com)

## For more information, please contact:

Friederike Graser, Director Strategic Growth Initiatives AnteoTech Ltd: +61 (0) 7 3219 0085

Ben Jarvis, Six Degrees Investor Relations: +61 (0) 413 150 448

## About AnteoTech - (ASX:ADO)

AnteoTech is a surface chemistry company with Intellectual Property ("IP") in its core technology product groups AnteoCoat™, AnteoBind™ and AnteoRelease™. The Company's purpose is to create shareholder value by identifying and solving important global industry problems by providing unique value-add solutions for its customers. Customers operate in the life sciences, diagnostics, energy and medical devices markets.

## AnteoTech - Social Media Policy

AnteoTech is committed to communicating with the investment community through all available channels. Whilst ASX remains the prime channel for market sensitive news, investors and other interested parties are encouraged to follow AnteoTech on Twitter (@AnteoTech\_), LinkedIn. Subscribe to AnteoTech Latest News emails - visit our website at [www.anteotech.com](http://www.anteotech.com) and subscribe to receive **Latest News** bulletin, our email alert service.