



Announcement Summary

Entity name

GATEWAY MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 09, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GML	ORDINARY FULLY PAID	3,391,289	09/03/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GATEWAY MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

31008402391

### 1.3 ASX issuer code

GML

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

9/3/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

25-Jan-2023 09:07

**Announcement Title**New - Proposed issue of securities -  
GML**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

13,440,902 Options and these will be issued in a separate Appendix 3G.



### Placement Details

### ASX +security code and description

GML : ORDINARY FULLY PAID

**Issue date**

9/3/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

3,391,289

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.06200000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued to directors participation in Company's January 2023 Placement following shareholder approval obtained 8 March 2023.





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
GML : ORDINARY FULLY PAID	266,333,543

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
GMLAQ : OPTION EXPIRING 19-JUN-2023 EX \$0.30	283,337
GMLAB : PERFORMANCE RIGHTS EXPIRING 28-MAY-2024	1,250,000
GMLAC : PERFORMANCE RIGHTS EXPIRING 28-NOV-2024	2,500,000
GMLAD : PERFORMANCE RIGHTS EXPIRING 28-NOV-2025	1,250,000
GMLAT : OPTION EXPIRING 26-AUG-2023 EX \$0.24	1,000,000
GMLAA : OPTION EXPIRING 15-DEC-2024 EX \$0.30	17,647,107
GMLAR : OPTION EXPIRING 19-JUN-2023 EX \$0.35	333,337
GMLAS : OPTION EXPIRING 19-JUN-2023 EX \$0.40	333,337
GMLAV : OPTION EXPIRING 02-FEB-2024 EX \$0.48	193,334
GMLAW : OPTION EXPIRING 02-FEB-2024 EX \$0.58	193,334
GMLAU : OPTION EXPIRING 02-FEB-2024 EX \$0.38	193,334
GMLAX : OPTION EXPIRING 12-MAY-2024 EX \$0.38	1,100,000
GMLAY : OPTION EXPIRING 12-MAY-2024 EX \$0.48	1,100,000



GMLAZ : OPTION EXPIRING 12-MAY-2024 EX \$0.58

1,100,000