

**FORM 604**  
**Corporations Act 2001**  
**Section 671B**  
**Notice of change of interests of substantial holder**

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To: **London City Equities Limited**

Level 2, 111 Harrington Street  
The Rocks NSW 2000

ABN: 59 003 200 664

To: **Australian Securities Exchange Limited**

**1. Details of substantial shareholder**

Name: **Imperial Pacific Limited** (ABN 65 000 144 561) and its related parties and bodies corporate together ("Imperial Pacific Ltd") give notice of a change in its relevant interests.

There were changes in the interests of the substantial holder as set out below.

The previous notice was given to the company on 19 October 2022.

The previous notice was dated 1 November 2021.

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or or scheme are as follows:

Class of Securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary Shares - Imperial Pacific Limited - Group	12,445,019	40.1%	12,468,269	40.2%
Ordinary Shares - Imperial Pacific Limited and relevant interests	14,063,510	45.3%	14,515,229	46.8%

**3. Change in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities	Person's Votes
Refer to Schedule 1	Refer to Schedule 1	Refer to Schedule 1 - Various	Refer to Schedule 1	See below. Schedule 1

#### **4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the changes are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and Number of Securities	Person's Votes
Imperial Pacific Limited and Associates	Imperial Pacific Ltd	Imperial Pacific Ltd	12,368,659	12,368,659
	Imperial Pacific Fund Managers Pty Limited	Imperial Pacific Ltd	99,610	99,610
Peter EJ Murray	Peter EJ Murray	Peter EJ Murray	604,743	604,743
Capel Court Corporation Pty Ltd	Capel Court Corporation Pty Ltd	Capel Court Corporation Pty Ltd (Trustee PEJ Murray Super)	1,262,625	1,262,625
DG Butel	Bond Street Custodians Limited	DG Butel Super Fund	120,934	120,934
LJ Joseph	LJ Joseph	LJ Joseph	58,658	58,658
			14,515,229	14,515,229

#### **5. Change in association**

Not Applicable

## **6. Names and Addresses**

### **Name:**

Imperial Pacific Limited

Mr Peter EJ Murray

Capel Court Corporation Pty Ltd

Mr David G Butel

Mr Louis J Joseph

Portfolio One and Bond Street

Custodians Limited

Lodge Road Superannuation

### **Address**

Level 2, 111 Harrington Street, The Rocks NSW 2000

3 Bayview Avenue, Mosman NSW 2088

Level 2, 111 Harrington Street, The Rocks NSW 2000

3 Bundara Avenue, Wamberal NSW 2260

20 Spicer Street, Woollahra NSW 2025

1 Martin Place Sydney NSW 2000

17 Lodge Road Cremorne NSW 2090

## **Signature**

Print Name: Peter EJ Murray

Capacity: Director

Signed by:



(Signature)

14 March 2023

(Date)

## Schedule 1

### Schedule 1 to Form 604

Holder of Relevant Interest	Registered Holder of Securities	Nature of Change	Class and Number of Securities	Consideration
Imperial Pacific Limited	Imperial Pacific Limited	Market Purchases: 14-Nov-22 20-Dec-22	10,000 13,250	\$ 5,065 \$ 7,302
Peter EJ Murray	Peter EJ Murray	Market Purchases: 10-Mar-23	490,000	\$ 272,847
	Capel Court Corporation Pty Ltd	Market Purchases 15-Nov-22 10-Mar-23	10,000 60,000	\$ 5,070 \$ 33,410
Neil. E. Schafer	Lodge Road Superannuation Fund	Retire as Director	(131,531)	NA

CHECK	Above	451,719
	Previous	14,063,510
		<u>14,515,229</u>
Total Issued		31,044,925