



IMPERIAL PACIFIC LIMITED

ABN 65 000 144 561

– ASX Release –

Change of Auditors

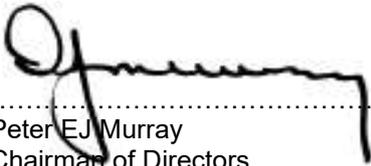
Imperial Pacific Limited has been advised today by our outgoing auditor of the consent given by the Australian Securities & Investments Commission for the auditor's resignation.

Consistent with the information provided to the Company's Annual General Meeting held 26 October 2022 we make the following disclosures:

1. Outgoing auditor Cutcher & Neale has resigned.
2. It was proposed that Cutcher & Neale Assurance Pty Limited be appointed as the incoming auditor subject to ASIC's consent to the resignation of Cutcher & Neale as auditors of the Company.
3. The reason for the change as explained in the notice of Annual General Meeting stated "The appointment of auditor is due to an internal change in the business structure of the Company's current auditor, Cutcher & Neale, to an authorised audit company as provided within the Corporations Act". The resolution was passed at the Annual General Meeting held on 26 October 2022.

The change is now effective today.

For and on behalf of Directors



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Peter EJ Murray
Chairman of Directors

15 March 2023

