

**FORM 604**  
**Corporations Act 2001**  
**Section 671B**

**Notice of change of interests of substantial holder**

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To: **Imperial Pacific Limited**  
Level 2, 111 Harrington Street  
The Rocks NSW 2000  
ABN: 65 000 144 561

To: **Australian Securities Exchange Limited**

**1. Details of substantial shareholder**

Name: **Peter Edward John Murray**  
ACN / ABN na

There were changes in the interests of the substantial holder as set out below.  
The previous notice was given to the company on 1 November 2021  
The previous notice was dated 1 November 2021

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or or scheme are as follows:

Class of Securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary Shares	2,389,080	47.3%	2,464,047	48.8%

**3. Change in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities	Person's Votes
Refer to Schedule 1	Refer to Schedule 1	Refer to Schedule 1 - Various Purchases	Refer to Schedule 1	See below. Schedule 1

#### **4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the changes are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and Number of Securities	Person's Votes
PEJ Murray	PEJ Murray	PEJ Murray	2,464,047	2,464,047

#### **5. Change in association**

Not Applicable

#### **6. Names and Addresses**

Name:

Mr Peter EJ Murray

Address

3 Bayview Avenue, Mosman NSW 2088

#### **Signature**

Print Name: Peter EJ Murray

Capacity:

Self

Signed by:



(Signature)

Date:

30 September 2022

**Schedule 1**

Holder of Relevant Interest	Registered Holder of Securities	Nature of Change	Class and Number of Securities	Consideration
PEJ Murray	PEJ Murray	Market Purchase 16-Dec-21	6,034	\$ 8,463
		Off-Market Purchase 28-Sep-22	68,933	\$ 104,375

*CHECK*

*Above* 74,967  
*Plus Previous* 2,389,080

2,464,047

*On Issue* 5,049,852