

ASX Limited
Companies Announcement Office
Electronic Lodgement System

RESULTS OF GENERAL MEETING

Odin Metals Limited (ASX: ODM) advises in accordance, inter alia, with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the results and proxies received in respect of its General Meeting held earlier today.

Resolutions 1 and 2 set out in the Notice of General Meeting dated 30 August 2022 (**Notice of Meeting**) were duly passed on a poll conducted in relation to each of those resolutions. The poll results and proxies received for each of Resolutions 1 and 2 are detailed in Appendix 1.

ODM is undertaking further investigations as to whether certain votes in favour of Resolution 3 cast at the General Meeting (in person and by proxy) should be disregarded as required under the Listing Rules. Accordingly, the results of the poll conducted in relation to Resolution 3 have not yet been finalised. A further announcement of the outcome of the poll on Resolution 3 will be made as soon as ODM is in a position to do so.

ENDS

This ASX release was authorised by – Simon Peters (Executive Chairman)

For further information please contact info@odinmetals.com.au

APPENDIX 1: POLL RESULTS AND PROXIES RECEIVED

Resolutions voted on at the meeting				Poll results					Proxies received			
Resolution		Result	Voting method	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description			Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of issue of Tranche 1A Shares to sophisticated and professional investors under Listing Rule 7.1 capacity	Passed	Poll	90,469,314	99.82%	166,794	0.18%	-	90,469,314	166,794	-	-
2	Ratification of issue of Tranche 1B Shares to sophisticated and professional investors under Listing Rule 7.1A capacity	Passed	Poll	90,469,314	99.82%	166,794	0.18%	-	90,469,314	166,794	-	-