

6 October 2022

The Manager  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**AJ Lucas Group Limited (AJL) - Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by AJ Lucas Group Limited (ACN 060 309 104) (ASX Code: AJL) (**AJL**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Corporations Act**).

AJL refers to its announcement on 29 September 2022 regarding the successful share placement to raise \$19.7 million (before costs) (**Placement**). AJL has today issued 179,442,995 fully paid ordinary shares (**Shares**) at an issue price of \$0.11 per Share.

AJL confirms the following:

- (a) The Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, AJL has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to AJL; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice.

An Appendix 2A in respect of the Shares has separately been released to the ASX.

Yours sincerely



**Marcin Swierkowski**

Company Secretary

AJ Lucas Group Limited